

adjusted

Polish Financial Supervision Authority

**Annual consolidated financial report AR 2022**  
(year)

**(Pursuant to § 60 article 2 of the Ordinance on current and interim information)**  
for issuers of securities engaged in manufacturing, construction, trade or service industries  
(type of issuer – when selecting “for other issuers” ).

for fiscal year 2022 covering the period from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022  
containing consolidated financial statements in accordance with IFRS as adopted in EU  
in the currency PLN

submission date: 22<sup>nd</sup> March 2023

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**PATENTUS SPÓŁKA AKCYJNA**

(full issuer name)

**PATENTUS S.A.**

(abbreviated issuer name)

**Electro engineering industry (ele)**

(sector acc. to WNE classification)

**43-200**

(zip code)

**Pszczyna**

(town/city)

**Górnoślaska**

(street)

**11**

(building number)

**(32) 210 00 78**

(telephone number)

**(32) 210 12 14**

(fax)

**[biuro@patentus.pl](mailto:biuro@patentus.pl) [gielda@patentus.pl](mailto:gielda@patentus.pl)**

(e-mail)

**[www.patentus.pl](http://www.patentus.pl)**

(www)

**638-14-35-033**

(Vatin)

**273585931**

(National Business Registry Number)

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(entity authorized to audit)

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	2022	2021	2022	2021
I. Net revenue from sales	82 562.00	38 073.00	17 613.00	8 337.00
II. Operating profit (loss)	4 086.00	-6 165.00	872.00	-1 350
III. Pre-tax profit (loss)	3 322.00	-7 251.00	709.00	-1 588.00
IV. Net profit (loss)	3 624.00	-6 457.00	773.00	-1 414.00
V. Net profit (loss) attributable to the Parent Company's shareholders	3 539.00	-6 355.00	755.00	-1 392.00
VI. Net profit (loss) attributable to non-controlling interest	85.00	-102.00	18.00	-22.00
VII. Total comprehensive income	4 598.00	-5 796.00	981.00	-1 269.00
VIII. Total comprehensive income attributable to the Parent Company's shareholders	4 513.00	-5 694.00	963.00	-1 247.00
IX. Total comprehensive income attributable to non-controlling interest	85.00	-102.00	18.00	-22.00
X. Weighted average number of shares (in units)	29 500 000.00	29 500 000.00	29 500 000.00	29 500 000.00
XI. Book value per share (in PLN / EUR)	3.63	3.47	0.77	0.76
XII. Net profit (loss) per share and diluted net profit (loss) per share attributable to the Parent Company's shareholders (in PLN / EUR)	0.12	-0.22	0.03	-0.05
XIII. Net cash flows from operating activity	9 368.00	-2 902.00	1 998.00	-635.00
XIV. Net cash flows from investment activity	-43.00	-3 541.00	-9.00	-775.00
XV. Net cash flows from financial activity	1 215.00	139.00	259.00	30.00
XVI. Total net cash flows	10 540.00	-6 304.00	2 248.00	-1 380.00
XVII. EUR / PLN exchange rate used to convert Profit and Loss Statement items and Cash Flow Statement items			4.68	4.56
XVIII. Fixed assets	84 777.00	94 193.00	18 077.00	20 479.00
XIX. Current assets	60 904.00	44 434.00	12 986.00	9 661.00
XX. Total assets	145 681.00	138 627.00	31 063.00	30 140.00
XXI. Long-term liabilities	22 679.00	24 256.00	4 836.00	5 274.00
XXII. Short-term liabilities	15 994.00	11 961.00	3 410.00	2 601.00
XXIII. Equity	107 008.00	102 410.00	22 817.00	22 256.00
XXIV. Equity attributable to the Parent Company's shareholders	106 266.00	101 753.00	22 658.00	22 123.00
XXV. Share capital	11 800.00	11 800.00	2 516.00	2 566.00
XXVI. Share capital attributable to non-controlling interest	742.00	657.00	158.00	143.00
XXVII. Euro exchange rate used to convert assets and liabilities items			4.68	4.59

Individual items of assets and liabilities from the Balance Sheet were converted according to EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of the period: year 2022 – 4.6899; year 2021 – 4.5994.  
Individual items of Profit and Loss Statement and Cash Flow Statement were converted according to the rate being the arithmetic mean of average EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of each month during the given reporting period: year 2022 – 4.6876; year 2021 – 4.5670.

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Letter_from_the_President_of_the_Management_Board_2023-03-20_pl.xhtml.xades	Letter from the President of the Management Board – signature
259400GJ4C1P8NPG8G15-2022-12-31-pl.zip	Annual consolidated financial statement zip
259400GJ4C1P8NPG8G15-2022-12-31-pl.zip.xades	Annual consolidated financial statement (signature) zip
Management Board Report on Patentus Capital Group performance_2023-03-20_pl.xhtml.xades	Management Board Report on Patentus Capital Group performance XHTML
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