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Polish Financial Supervision Authority

Annual consolidated financial report AR 2024
(year)

(Pursuant to § 60 article 2 of the Ordinance on current and interim information)
for issuers of securities engaged in manufacturing, construction, trade or service industries
(type of issuer – when selecting “for other issuers”).

for fiscal year 2024 covering the period from 1st January 2024 to 31st December 2024
containing consolidated financial statements in accordance with IFRS as adopted in EU
in the currency PLN

submission date: 24th March 2025

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc. to WNE classification)

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(zip code)

Pszczyna

(town/city)

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638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

(entity authorized to audit)

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	2024	2023	2024	2023
I. Net revenue from sales	99 202.00	244 782.00	23 035.00	53 873.00
II. Operating profit (loss)	5 909.00	70 319.00	1 372.00	15 476.00
III. Pre-tax profit (loss)	8 850.00	70 860.00	2 055.00	15 595.00
IV. Net profit (loss)	7 840.00	62 409.00	1 820.00	13 735.00
V. Net profit (loss) attributable to the Parent Company's shareholders	7 941.00	62 255.00	1 844.00	13 701.00
VI. Net profit (loss) attributable to non-controlling interest	-101.00	154.00	-23.00	34.00
VII. Total comprehensive income	8 694.00	62 782.00	2 019.00	13 817.00
VIII. Total comprehensive income attributable to the Parent Company's shareholders	8 751.00	62 628.00	2 032.00	13 784.00
IX. Total comprehensive income attributable to non-controlling interest	-57.00	154.00	-13.00	34.00
X. Weighted average number of shares (in units)	29 500 000.00	29 500 000.00	29 500 000.00	29 500 000.00
XI. Book value per share (in PLN / EUR)	5.54	5.74	1.29	1.26
XII. Net profit (loss) per share and diluted net profit (loss) per share attributable to the Parent Company's shareholders (in PLN / EUR)	0.27	2.12	0.06	0.47
XIII. Net cash flows from operating activity	34 448.00	46 438.00	7 999.00	10 220.00
XIV. Net cash flows from investment activity	-26 454.00	-45 067.00	-6 143.00	-9 919.00
XV. Net cash flows from financial activity	-16 323.00	-1 859.00	-3 790.00	-409.00
XVI. Total net cash flows	-8 329.00	-488.00	-1 934.00	-107.00
XVII. EUR / PLN exchange rate used to convert Profit and Loss Statement items and Cash Flow Statement items			4.30	4.54
XVIII. Fixed assets	89 192.00	77 587.00	20 873.00	17 844.00
XIX. Current assets	112 542.00	183 064.00	26 338.00	42 103.00
XX. Total assets	201 734.00	260 651.00	47 211.00	59 947.00
XXI. Long-term liabilities	17 133.00	17 683.00	4 010.00	4 067.00
XXII. Short-term liabilities	21 271.00	73 582.00	4 978.00	16 923.00
XXIII. Equity	163 330.00	169 386.00	38 224.00	38 957.00
XXIV. Equity attributable to the Parent Company's shareholders	162 491.00	168 490.00	38 027.00	38 751.00
XXV. Share capital	11 800.00	11 800.00	2 762.00	2 714.00
XXVI. Share capital attributable to non-controlling interest	839.00	896.00	196.00	206.00
XXVII. Euro exchange rate used to convert assets and liabilities items			4.27	4.54

Individual items of assets and liabilities from the Balance Sheet were converted according to EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of the period: year 2024 – 4.2730; year 2022 – 4.3480. Individual items of Profit and Loss Statement and Cash Flow Statement were converted according to the rate being the arithmetic mean of average EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of each month during the given reporting period: year 2024 – 4.3065; year 2022 – 4.5437.

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Management Board Report on Patentus Capital Group performance 2025-03-19 pl.xhtml.xades	Management Board Report on Patentus Capital Group performance XHTML
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