

Polish Financial Supervision Authority**Current report No 15 / 2021**Report date: 2nd of December, 2021

Abbreviated issuer name:

PATENTUS S.A.

Subject:

Repayment of a revolving loan granted by Getin Noble Bank S.A.

Legal grounds:

Article 17 paragraph 1 MAR - confidential information.

Report content:

Management Board of PATENTUS S.A. ("Company", "Issuer") informs, that on 2nd of December, 2021 confirmation of the revolving loan in the current account settlement was received, regarding loan granted to the Company under the Loan Agreement number 130795/MF/2018 of 21st of November, 2018, with subsequent amendments (annexes) concluded with Getin Noble Bank S.A. and on the basis of the Bank Guarantee Line 445/LG/2018 of 21st of November, 2018, with subsequent amendments, resulting from the full liability repayment incurred by PATENTUS S.A.. Due to the repayment of the aforementioned liability, the established collaterals were released, including: blank promissory note with a promissory note declaration; power of attorney to administer the Borrower's current accounts denominated in PLN, USD, EUR, maintained by Getin Noble Bank S.A. ; contractual mortgage in the amount of PLN 17,000,000.00 established as collateral of the loan principal, interest calculated at a variable interest rate and increased interest on overdue debt in the amount of the maximum interest for delay, the granted costs of proceedings and accessory performances based on claims, established on property located in Pszczyna for which the District Court in Pszczyna, 5th Land Registry Division - maintains Land and Mortgage Register no. KA1P/00022605/8, along with the assignment of insurance policy. Mortgage along with the assignment of insurance policy also constitutes collateral for the Loan Agreement - Bank Guarantee Line of 21st of November, 2018.

Loan Agreement concluded with Getin Noble Bank S.A. was fully described in current reports: number 35/2018 of 28th of December, 2018, number 31/2019 of 19th of December, 2019 and number 2/2021 of 26th of March, 2021.

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc to WNE classification)

43-200

(zip code)

Pszczyna

(town/city)

Górnośląska

(street)

11

(building number)

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(www)

638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
2 nd of December, 2021	Stanisław Duda	Vice President of the Management Board