

Polish Financial Supervision Authority**Current report** **No 16 / 2021**Report date: 7th of December, 2021

Abbreviated issuer name:

PATENTUS S.A.

Subject:

Establishment of a registered pledge on the Company's assets of significant value.

Legal grounds:

Article 17 paragraph 1 MAR - confidential information.

Report content:

Management Board of PATENTUS S.A. ("Company") informs that on 7th of December, 2021 information was received, that the District Court Katowice - Wschód in Katowice, IX Commercial Division - Pledge Register:

1. By the decision of 24th of November, 2021, made an entry in the Pledge Register under the item 2699921 on the Welter KF630CNC bevel wheels milling machine with the highest collateral amount of PLN 1,521,000.00,
2. By the decision of 24th of November, 2021, made an entry in the Pledge Register under the item 2699931 on the Gleason P1200G Titan profile grinder with the highest collateral value of PLN 2,655,000.00,
3. By the decision of 24th of November, 2021, made an entry in the Pledge Register under the item 2700546 on the Gleason 1200H Titan hobbing machine with the highest collateral amount of PLN 2,259,000.00,
4. By the decision of 30th of November, 2021, made an entry in the Pledge Register under the item 2700547 on the Okuma VTM1200YB turning and milling center with the highest collateral value of PLN 3,409,000.00.

The collaterals total amount equals PLN 9,844,000.00.

All the aforementioned entries in the Pledge Register are related to the Loan Agreement No. 03570/PI/21 ("Agreement") of 5th of November, 2021 followed by Annex No. 1 to the Loan Agreement No. 03570/PI/21 concluded between PKO Leasing S.A. with its registered office in Łódź ("Lender") and PATENTUS S.A. ("Borrower"). The loan was intended to refinance the purchase costs of: Liebherr LS 800H slotting machine, manufactured in 2021.

* Loan amount: PLN 4,071,417.60

* Loan repayment period: 36 months;

* Loan collateral:

- promissory note,
- registered pledge on the indicated items constituting collateral,
- transfer of ownership over the indicated items constituting collateral,
- assignment of insurance policy.

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.
(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc to WNE classification)

43-200

(zip code)

Pszczyna

(town/city)

Górnosłaska

(street)

11

(building number)

(32) 210 00 78

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(32) 210 12 14

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(e-mail)

www.patentus.eu

(www)

638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
7 th of December, 2021	Józef Duda	President of the Management Board