

Polish Financial Supervision Authority

Quarterly consolidated financial report QSr 3/2024
quarter / year

(Pursuant to § 60 article 2 and § 62 article 1 of the Ordinance on current and interim information
for issuers of securities engaged in manufacturing, construction, trade or service industries
(type of issuer)

for the 3rd quarter of the fiscal year 2023 covering the period from 1st January 2024
to 30th September 2024
containing condensed consolidated financial statements in accordance with IFRS / IAS
in the currency PLN
and condensed separate financial statements in accordance with IFRS / IAS
in the currency PLN

submission date: 15th November 2024

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc. to WNE classification)

43-200

(zip code)

Pszczyna

(town/city)

Górnoślaska

(street)

11

(building number)

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638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

(entity authorized to audit)

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	3 quarter(s) cumulatively / 2024 period from 1 st January 2024 to 30 th September 2024	3 quarter(s) cumulatively / 2023 period from 1 st January 2023 to 30 th September 2023	3 quarter(s) cumulatively / 2024 period from 1 st January 2024 to 30 th September 2024	3 quarter(s) cumulatively / 2023 period from 1 st January 2022 to 30 th September 2023
SELECTED FINANCIAL DATA FOR CONSOLIDATED FINANCIAL STATEMENTS				
I. Net revenue from sales	71 042	107 565	16 497	23 463
II. Operating profit (loss)	11 233	24 178	2 609	5 274
III. Pre-tax profit (loss)	13 528	24 267	3 141	5 293
IV. Net profit (loss)	10 807	23 441	2 510	5 113
V. Net profit (loss) attributable to the Parent Company's shareholders	10 881	23 339	2 527	5 091
VI. Net profit (loss) attributable to non-controlling interest	(74)	102	(17)	22
VII. Total comprehensive income	10 807	23 441	2 510	5 113
VIII. Total comprehensive income attributable to the Parent Company's shareholders	10 881	23 339	2 527	5 091
IX. Total comprehensive income attributable to non-controlling interest	(74)	102	(17)	22
X. Weighted average number of shares in units	29 500 000	29 500 000	29 500 000	29 500 000

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	3 quarter(s) cumulatively / 2024 period from 1 st January 2024 to 30 th September 2024	3 quarter(s) cumulatively / 2023 period from 1 st January 2023 to 30 th September 2023	3 quarter(s) cumulatively / 2024 period from 1 st January 2024 to 30 th September 2024	3 quarter(s) cumulatively / 2023 period from 1 st January 2023 to 30 th September 2023
XI. Book value per share (in PLN / EUR)	5.50	4.38	1.28	0.96
XII. Net profit (loss) per share and diluted net profit (loss) per share attributable to the Parent Company's shareholders (in PLN / EUR)	0.37	0.79	0.09	0.04
XIII. Net cash flows from operating activity	41 754	12 101	9 696	2 640
XIV. Net cash flows from investment activity	(48 071)	(19 637)	(11 163)	(4 283)
XV. Net cash flow from financial activity	(675)	(1 184)	(157)	(258)
XVI. Total net cash flows	(6 992)	(8 720)	(1 624)	(1 902)
XVII. EUR / PLN exchange rate for converting Profit and Loss Statement items and Cash Flow Statement items			4.3063	4.5845
SELECTED FINANCIAL DATA FOR ASSETS AND LIABILITIES				
XVIII. Fixed assets	79 531	87 200	18 586	18 811
XIX. Current assets	117 423	98 353	27 441	21 217
XX. Total assets	196 954	185 553	46 027	40 028
XXI. Long-term liabilities	15 142	18 801	3 539	4 056
XXII. Short-term liabilities	18 867	36 704	4 409	7 918
XXIII. Equity	162 945	130 048	38 079	28 054
XXIV. Equity attributable to non-controlling interest	823	847	192	183
XXV. Share capital	11 800	11 800	2 758	2 546
XXVI. Share capital attributable to non-controlling interest	823	847	192	183
XXVII. EUR / PLN exchange rate for converting assets and liabilities items			4.2791	4.6356
SELECTED FINANCIAL DATA FOR SEPARATE FINANCIAL STATEMENTS				
XXVIII. Net revenue from sales	68 491	106 425	15 905	23 214
XXIX. Operating profit (loss)	11 640	23 475	2 703	5 121
XXX. Pre-tax profit (loss)	13 951	23 576	3 240	5 143
XXXI. Net profit (loss)	11 263	22 812	2 615	4 976
XXXII. Total comprehensive income	11 263	22 812	2 615	4 976
XXXIII. Weighted average number of shares in units	29 500 000	29 500 000	29 500 000	29 500 000
XXXIV. Book value per share (in PLN / EUR)	5.49	4.37	1.27	0.95
XXXV. Net profit (loss) per share and diluted net profit (loss) per share (in PLN / EUR)	0.38	0.77	0.09	0.17
XXXVI. Net cash flows from operating activity	41 326	11 700	9 597	2 552
XXXVII. Net cash flows from investment activity	(47 977)	(19 521)	(11 141)	(4 258)
XXXVIII. Net cash flows from financial activity	(643)	(1 005)	(149)	(219)
XXXIX. Total net cash flows	(7 294)	(8 826)	(1 694)	(1 925)
XL. EUR / PLN exchange rate for converting Profit and Loss Statement items and Cash Flow Statement items			4.3063	4.5845
SELECTED FINANCIAL DATA FOR ASSETS AND LIABILITIES				
XLI. Fixed assets	78 265	86 031	18 290	18 559
XLII. Current assets	116 085	97 273	27 128	20 984
XLIII. Total assets	194 350	183 304	45 418	39 543
XLIV. Long-term liabilities	14 267	17 983	3 334	3 879
XLV. Short-term liabilities	18 195	36 473	4 252	7 868
XLVI. Equity	161 888	128 848	37 832	27 795
XLVII. Share capital	11 800	11 800	2 758	2 546
XLVIII. EUR / PLN exchange rate for converting assets and liabilities items			4.2791	4.6356

Individual items of assets and liabilities from the Balance Sheet were converted according to EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of the period 30th September 2024 – PLN 4.2791; 30th September 2023 – PLN 4.6356. Individual items of Profit and Loss Statement and Cash Flow Statement were converted according to the rate being the arithmetic mean of average EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of each month during given reporting period: third quarter of 2024 – PLN 4.3063; third quarter of 2023 – PLN 4.5845.

When presenting selected financial data from the quarterly financial information, the data should be properly described.

Selected financial data from the consolidated balance sheet (consolidated statement of financial position) or the balance sheet (statement of financial position), respectively, are presented at the end of current quarter end as well as at the end of the previous fiscal year, which should be properly described.

This report should be submitted to the Financial Supervision Authority, the company operating the regulated market and to the public information through an information agency in accordance with the provisions of law.

CONTENTS OF THE REPORT

File:	Description:
Consolidated quarterly report for the third quarter 2024.pdf	Consolidated quarterly report for the third quarter 2024

SIGNATURES OF THE COMPANY'S REPRESENTATIVES			
Date	Name and Surname	Position/Function	Signature
15 th November, 2024	JÓZEF DUDA	President of the Management Board	
15 th November 2024	STANISŁAW DUDA	Vice-President of the Management Board	