

**Polish Financial Supervision Authority****Current report****No 2 / 2020**Report date : 9<sup>th</sup> of January 2020

Abbreviated issuer name:

PATENTUS S.A. ....

**Subject:**

Establishment of a pledge on assets of significant value.

**Legal grounds:**

Article 17 paragraph 1 MAR - confidential information.

**Report content:**

The Management Board of PATENTUS S.A. ("Company", "Issuer") informs, that on 9<sup>th</sup> of January 2020 it was notified, that on 20<sup>th</sup> December 2020, the District Court Katowice-Wschód in Katowice, IX Commercial Division of the National Court Register made an entry in the register pledge registry, the subject of which is:

- HYBRYD measuring machine,
- Seco / Warwick tempering furnace,
- Sielemann grinder,
- TBI VT 630 lathe,
- Chamber electric furnace,
- ACRA ACM3000 milling machine,
- Wotan extruder,
- BA3 horizontal center,
- rotary lathe,
- extruder table top with the highest security sum of 9,458 925.00, PLN owned by PATENTUS SA

The entry in the pledge register is related to the contract concluded between ING Bank Śląski S.A. with registered office in Katowice ("Bank"), PATENTUS S.A. with headquarters in Pszczyna and Zakład Konstrukcji Spawanych Montex Sp. z o.o. with registered office in Świętochłowice. On 27<sup>th</sup> November 2019 was signed Annex No. 9 ("Annex") to the multi-product agreement of 22<sup>nd</sup> April 2015 together with subsequent amendments and conclusion of 27<sup>th</sup> November 2019 of pledge agreements for the above mentioned machines.

The annex has introduced the following changes: Conditions for making available: in the event of a gross loss at the end of 2019 or cumulatively in any of the subsequent calendar quarters 2020 (starting from the first quarter of 2020), the credit sublimit will be reduced by 100,000,00 PLN; Period of Availability of the Multi-Product Agreement Credit Limit: from 31<sup>st</sup> October 2018 to 29<sup>th</sup> November 2020; the final repayment date of the Multi-Product Agreement Credit Limit may not exceed 30<sup>th</sup> November 2020 and the contract performance security are: registered pledge on a fixed asset - HYBRYD measuring machine; fixed pledge - Seco / Warwick tempering furnace; fixed pledge on a fixed asset - Sielemann grinder; fixed pledge - TBI VT 630 lathe; fixed pledge - electric chamber furnace; fixed pledge - ACRA milling machine ACM3000; fixed pledge on a fixed asset - Woltan boring machine; fixed pledge on a fixed asset - BA3 level center; registered pledge on a fixed asset - vertical lathe; fixed pledge - Union table boring machine; transfer to the bank of rights under the fixed assets insurance contract as described above. Other provisions of the contract remain unchanged.

To the best of the Management Board's knowledge, there are no connections between the Company, persons managing and supervising the Company and the Bank for which a registered pledge has been established.

Value of the mortgage exceeds the equivalent of 1,000,000 EUR, converted at the average exchange rate announced by the National Bank of Poland on the day of emergence of the disclosure requirement.

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PATENTUS SPÓŁKA AKCYJNA

( full issuer name )

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry ( ele )

(sector acc. to WNE classification)

43-200

(zip code )

Pszczyna

(town city )

Górnośląska

(street)

11

(building number )

(32) 210 00 78

(telephone number)

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biuro@patentus.pl

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(www)

638-14-35-033

(Vatin)

273585931

(National Business Registry Number )

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**SIGNATURES OF THE COMPANY'S REPRESENTATIVES:**

Date	Name and Surname	Position/Function	Signature
9 <sup>th</sup> of January 2019	Józef Duda	President of the Management Board	.....

