

Polish Financial Supervision Authority

Current report No 2 / 2021

Report date: 26th of March, 2021

Abbreviated issuer name:

PATENTUS S.A.

Subject:

Signing of Annex to the Loan Agreement with Getin Noble Bank S.A.

Legal grounds:

Article 17 paragraph 1 MAR - confidential information.

Report content:

Management Board of PATENTUS S.A. ("Company", "Issuer") informs that on 26th of March, 2021, the Company received a copy of Annex signed on 9th of November, 2020 to the Overdraft Facility Agreement of 21st of November, 2018 ("Agreement", "Loan") concluded between the Company (the "Borrower") and Getin Noble Bank SA ("Bank").

Detailed information on amendments to the Agreement introduced by the Annex:

-Loan amount: PLN 9,000,000.00;

-Loan period: from 21st of November, 2018 to 20th of November, 2021;

-Application of the Loan: financing of the current business operations;

-Loan interest rate: WIBOR 1M + bank margin;

-Granted loan is a revolving loan, i.e. each repayment of all or part of the loan causes it to be renewed to the original amount and may be used repeatedly until the expiry of the Agreement.

-Repayment: repayment of the Loan and interest charged for the given accounting period as well as other costs and fees related to the Loan granted, is conducted by debiting the Borrower's current account on the dates of Bank's receivables payment; interest on the Loan is accrued daily and is payable on the last day of the month; Borrower authorizes the Bank to charge the amount of the interest due on the used Loan and other interest due as well as other costs and fees related to the Loan granted to the Borrower's current account; Borrower will make the final repayment of the Loan and other amounts due to the Bank from the Borrower under the Agreement, not later than on the last day of the Loan Period.

-Collateral: blank promissory note with a promissory note declaration; power of attorney to administer the Borrower's current account denominated in PLN, USD, EUR, maintained by Getin Noble Bank S.A.; contractual mortgage up to the amount of PLN 17,000,000.00 established to secure the principal of the Loan, interest calculated at variable interest rate, and increased interest on overdue debt in the amount of maximum interest for delays, proceedings costs granted and other claims for side benefits of the Loan Agreement, on the property located in Pszczyna, for which the District Court in Pszczyna, 5th Land and Mortgage Registry Division maintains the Land and Mortgage Register no. KA1P/00022605/8, along with the assignment of rights under the insurance policy. Mortgage along with the assignment of rights under the insurance policy also constitutes collateral of the Loan Agreement - Bank Guarantee Limit of 21st of November, 2018, to which the Company signed Annex on 9th of November, 2020.

-Other provisions of the Agreement remain unchanged.

The Issuer informed about the conclusion of the above-mentioned Loan Agreement in the Current Report no. 35/2018 of 28th of December, 2018, and about the conclusion of the first annex to this Agreement in the current report no. 31/2019 of 19th of December, 2019.

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc to WNE classification)

43-200

(zip code)

Pszczyna

(town/city)

Górnośląska

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638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
26 th of March, 2021	Józef Duda	President of the Management Board