

Polish Financial Supervision Authority

Current report

No. 6 / 2023

Report date: 13th March 2023

Abbreviated issuer name:

PATENTUS S.A.

Subject:

Conclusion of a significant agreement with Polska Grupa Górnicza S.A..

Legal grounds:

Article 17 paragraph 1 MAR – confidential information.

Report content:

Management Board of PATENTUS S.A. ("Company", "Issuer", "Contractor") informs, that on 13th March 2023 a signed copy of Annex No. 15 of 13th March 2023 to the Factoring Agreement no. 0096/2017 of 29th November 2017 ("Factoring Agreement") concluded between the Issuer as a Factorer and KUKE Finance Spółka Akcyjna with its registered office in Warsaw ("Factor") was received. Pursuant to the aforementioned Annex, following amendments were introduced to the Factoring Agreement by the Parties:

- Limit granted to the Company amounts to PLN 9 800 000.00;
- Minimum operating commission in the amount of PLN 100,000 (in words: one hundred thousand zlotys) shall be payable to the Factor as of the Factoring Agreement entry into force date and on each anniversary of the Agreement's entry into force. The difference between the Minimum Operating Commission for the year of the Agreement's entry into force and the sum of the Operating Commissions collected in the given year is payable by the Customer on each anniversary of the Agreement's entry into force, but no later than on the day of the Factoring Agreement expiry date;
- pursuant to this Factoring Agreement the Factorer shall pay the Factor an operating commission equal to 0.55% of each Purchased Receivable value.

The Factoring Agreement was described in the current report No. 18/2017 of 18th December 2017.

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc. to WNE classification)

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(Vatin)

273585931

(National Business Registry Number)

Date	Name and Surname	Position / Function	
13 th March 2023	JÓZEF DUDA	President of the Management Board	