

**Draft**

**Resolution No 1**

of the Annual General Meeting of PATENTUS S.A.  
dated 21<sup>st</sup> April 2023  
on the election of the Chairman of the Annual General Meeting

§ 1.

Annual General Meeting of PATENTUS S.A. appoints \_\_\_\_\_ as the Chairman of the Annual General Meeting.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 2**

of the Annual General Meeting of PATENTUS S.A.  
dated 21<sup>st</sup> April 2023  
on waiving the secrecy of the vote on the election of the Returning Committee of the present Annual General Meeting

§ 1.

Annual General Meeting of PATENTUS S.A. decides to waive the secrecy of the vote on the election of the Returning Committee of the present Annual General Meeting.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 3**

of the Annual General Meeting of PATENTUS S.A.  
dated 21<sup>st</sup> April 2023  
on the election of the Returning Committee of the present Annual General Meeting

§ 1.

Annual General Meeting of PATENTUS S.A. decides to appoint the Returning Committee of the present Annual General Meeting in the following composition:

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 4**

of the Annual General Meeting of PATENTUS S.A.  
dated 21<sup>st</sup> April 2023  
on the Annual General Meeting agenda adoption

§ 1.

Annual General Meeting of PATENTUS S.A. decides to adopt the following meeting agenda:

1. Opening of the Annual General Meeting.
2. Election of the Chairman of the Annual General Meeting.
3. Confirmation that the Annual General Meeting has been duly convened and is capable of adopting resolutions.
4. Adoption of a resolution on waiving the secrecy of voting on the election of the Returning Committee.
5. Election of the Returning Committee.
6. Adoption of the meeting agenda.
7. Presentation and discussion on:
  - separate financial statements of the Company for the fiscal year 2022,
  - Management Board report on the Company's performance in the fiscal year 2022,
  - consolidated financial statements of the PATENTUS S.A. capital group for the fiscal year 2022,
  - Management Board report on PATENTUS S.A. capital group's performance in the fiscal year 2022,
  - report on the Supervisory Board's performance in the fiscal year 2022 along with the results of the assessment of: separate financial statements of the Company and consolidated financial statements of the capital group for the fiscal year 2022, Management Board report on the Company's performance in the fiscal year 2022, Management Board report on the capital group's performance in the fiscal year 2022; Management Board's motion on net profit allocation and the Supervisory Board's assessment of the Company's condition and the Supervisory Board's performance.
  - the Supervisory Board report on the remuneration of the Management Board and Supervisory Board members in 2022.

8. Adoption of a resolution on the approval of the separate annual financial statements of PATENTUS S.A. for the fiscal year 2022.
9. Adoption of a resolution on the approval of the Management Board's report on PATENTUS S.A. performance in the fiscal year 2022.
10. Adoption of a resolution on the net profit allocation of PATENTUS S.A. for the fiscal year 2022.
11. Adoption of a resolution on the approval of the consolidated annual financial statements of the PATENTUS S.A. capital group for the fiscal year 2022.
12. Adoption of a resolution on the approval of the Management Board's report on PATENTUS S.A. capital group performance in the fiscal year 2022.
13. Adoption of resolutions on:
  - granting members of the Management Board of PATENTUS S.A. discharge for the performance of duties in the fiscal year 2022,
  - granting members of the Supervisory Board of PATENTUS S.A. discharge for the performance of obligations in the fiscal year 2022.
14. Adoption of a resolution on the approval of the Supervisory Board Report on the remuneration of the Management Board and Supervisory Board members in 2022.
15. Adoption of a resolution on PATENTUS S.A. Supervisory Board members dismissal.
16. Adoption of a resolution on PATENTUS S.A. Supervisory Board members appointment.
17. Adoption of a resolution on changes in remuneration for PATENTUS S.A. Supervisory Board members.
18. Annual General Meeting adjournment.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 5**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on the approval of the annual separate financial statements of the Company  
for the fiscal year 2022

lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 1 of the Commercial Companies Code and art. 53 sec. 1 of the Accounting Act, with reference to the assessment of the financial statements performed by the Supervisory Board, the Annual General Meeting of PATENTUS S.A. approves the annual separate financial statements of the Company for the fiscal year 2022, lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, which consist of:

- introduction to the financial statements,
- balance sheet prepared as at 31<sup>st</sup> December 2022, disclosing balance sheet total of **PLN 143 679 thous. (in words: one hundred and forty-three million, six hundred and seventy-nine thousand zlotys);**
- profit and loss statement for the fiscal year lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, disclosing net profit in the amount of **PLN 3 098 thous. (in words: three million ninety-eight thousand zlotys);**
- statement of comprehensive income for the fiscal year lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, disclosing total comprehensive income in the amount of **PLN 4 072 thous. (in words: four million seventy-two thousand zlotys);**
- statement of changes in equity for the fiscal year lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, disclosing an increase in equity by **PLN 4 072 thous. (in words: four million seventy-two thousand zlotys);**
- cash flow statement for the fiscal year lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, disclosing an increase in net cash by the amount of **PLN 10 571 thous. (in words: ten million five hundred and seventy-one thousand zlotys);**
- additional information along with the statutory auditor's opinion and with the report supplementing the opinion on the audit of the separate financial statements.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 6**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on the approval of the Management Board report on the Company performance in the fiscal year 2022 lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 1 of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A., with reference to the assessment of the Management Board report conducted by the Supervisory Board, approves the Management Board report on the Company performance in the fiscal year 2022 lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022.

§ 2.

The resolution comes into force upon its adoption.

DRAFT RESOLUTIONS OF PATENTUS S.A ANNUAL GENERAL MEETING 2023

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 7**

of the Annual General Meeting of PATENTUS S.A.  
dated 21<sup>st</sup> April 2023  
on the Company's net profit allocation for the fiscal year 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 2) of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A., with reference to the assessment of the Management Board's motion conducted by the Supervisory Board, resolves as follows:

It is decided to allocate the net profit achieved by the Company in the fiscal year 2022 lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022 in the amount of **PLN 3 098 012.49 (in words: three million ninety-eight thousand and twelve zlotys 49/100)** as follows:

- the amount of PLN 418 231.67 (in words: four hundred and eighteen thousand two hundred and thirty-one zloty 67/100) shall be allocated to the Variable Remuneration Fund;
- the remaining amount, i.e. PLN 2 679 780.82 (in words: two million, six hundred and seventy-nine thousand, seven hundred and eighty zloty 82/100) will be transferred to the Company's reserve capital.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 8**

of the Annual General Meeting of PATENTUS S.A.  
dated 21<sup>st</sup> April 2023

on the approval of the annual consolidated financial statements of the capital group for the fiscal year 2022 lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 1 of the Commercial Companies Code and art. 63c sec. 4 of the Accounting Act, with reference to the assessment of the financial statements conducted by the Supervisory Board, the Annual General Meeting of PATENTUS S.A. approves the annual consolidated financial statements of the PATENTUS S.A. capital group for the fiscal year 2022 lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, which consists of:

- introduction to the financial statements,
- consolidated balance sheet prepared as at 31<sup>st</sup> December 2022, disclosing balance sheet total of **PLN 145 681 thous. (in words: one hundred and forty-five million six hundred and eighty-one thousand zlotys);**
- consolidated profit and loss statement for the fiscal year lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, disclosing net profit in the amount of **PLN 3 624 thous. (in words: three million six hundred and twenty-four thousand zlotys);**
- consolidated statement of comprehensive income for the fiscal year lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, disclosing total comprehensive income in the amount of **PLN 4 598 thous. (in words: four million five hundred and ninety-eight thousand zlotys);**
- consolidated statement of changes in equity for the fiscal year lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, disclosing a decrease in equity by **PLN 4 598 thous. (in words: four million five hundred and ninety-eight thousand zlotys);**
- consolidated cash flow statement for the fiscal year lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, disclosing a decrease in net cash by the amount of **PLN 10 540 thous. (in words: ten million five hundred and forty thousand zlotys);**
- additional information along with the statutory auditor's opinion and with the report supplementing the opinion on the audit of the consolidated financial statements.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 9**

of the Annual General Meeting of PATENTUS S.A.  
dated 21<sup>st</sup> April 2023

on the approval of the Management Board report on PATENTUS S.A. capital group performance in the fiscal year 2022, lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 1 of the Commercial Companies Code and art. 63c sec. 4 in conjunction with art. 55 sec. 2 of the Accounting Act, the Annual General Meeting of PATENTUS S.A., with reference to the assessment of the Management Board report conducted by the Supervisory Board, approves the Management Board report on PATENTUS S.A. capital group performance in the fiscal year 2022, lasted from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 10**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on granting discharge to the President of the Management Board of PATENTUS S.A. on the performance of duties in the fiscal year 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 3 of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A. grants Mr. Józef Duda, the President of the Company's Management Board in the period from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, a discharge on the performance of his duties in the fiscal year 2022.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 11**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on granting discharge to the Vice President of the Management Board of PATENTUS S.A. on the performance of duties in the fiscal year 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 3 of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A. grants Mr. Stanisław Duda, the Vice President of the Company's Management Board in the period from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, a discharge on the performance of his duties in the fiscal year 2022.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 12**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on granting discharge to the Chairman of the Supervisory Board of PATENTUS S.A. on the performance of duties in the fiscal year 2022.

DRAFT RESOLUTIONS OF PATENTUS S.A ANNUAL GENERAL MEETING 2023

§ 1.

Acting pursuant to art. 395 § 2 point 3 of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A. grants Mr. Wiesław Waszkielewicz the Chairman of the Company's Supervisory Board in the period from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, a discharge on the performance of his duties in the fiscal year 2022.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 13**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on granting discharge to the Deputy Chairman of the Supervisory Board of PATENTUS S.A. on the performance of duties in the fiscal year 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 3 of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A. grants Mr. Łukasz Duda, the Deputy Chairman of the Company's Supervisory Board in the period from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, a discharge on the performance of his duties in the fiscal year 2022.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 14**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on granting discharge to the Member of the Supervisory Board of PATENTUS S.A. on the performance of duties in the fiscal year 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 3 of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A. grants Mr. Jakub Szymczak, the Member of the Company's Supervisory Board in the period from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, a discharge on the performance of his duties in the fiscal year 2022.



§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 15**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on granting discharge to the Member of the Supervisory Board of PATENTUS S.A. on the performance of duties in the fiscal year 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 3 of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A. grants Ms. Anna Gotz, the Member of the Company's Supervisory Board in the period from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, a discharge on the performance of her duties in the fiscal year 2022.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 16**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on granting discharge to the Member of the Supervisory Board of PATENTUS S.A. on the performance of duties in the fiscal year 2022.

§ 1.

Acting pursuant to art. 395 § 2 point 3 of the Commercial Companies Code, the Annual General Meeting of PATENTUS S.A. grants Ms. Edyta Głombek, the Member of the Company's Supervisory Board in the period from 1<sup>st</sup> January 2022 to 31<sup>st</sup> December 2022, a discharge on the performance of her duties in the fiscal year 2022.

§ 2.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 17**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on the assessment of the Supervisory Board report on the remuneration of the PATENTUS S.A. Management Board and Supervisory Board members for the fiscal year 2022.

§ 1.

Acting pursuant to Art. 395 § 2<sup>1</sup> of the Commercial Companies Code and art. 90g § 1 sect. 6) of the Act of 29<sup>th</sup> July, 2005 on public offering and the conditions for financial instruments introduction to an organized trading system and on public companies, the Annual General Meeting resolves as follows:

§ 2.

Annual General Meeting, with regards to the assessment of the Supervisory Board report on the remuneration of Management Board and the Supervisory Board members and the assessment of the aforementioned document by the statutory auditor to the extent specified by law, expresses a positive opinion on the Supervisory Board report on the remuneration of Management Board and Supervisory Board members for the fiscal year 2022.

§ 3.

The resolution comes into force upon its adoption.

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.

**Draft**

**Resolution No 18**

of the Annual General Meeting of PATENTUS S.A.

dated 21<sup>st</sup> April 2023

on changes in remuneration for PATENTUS S.A. Supervisory Board members.

§ 1.

Pursuant to the content of § 17 of PATENTUS S.A. Articles of Association, the Annual General Meeting of the Company's Shareholders determines that each Member of PATENTUS S.A. Supervisory Board as of from 1<sup>st</sup> May 2023, shall receive a salary in the form of a lump sum in the amount of PLN 3 000 gross per month (in words: two thousand five hundred zlotys). The remuneration will be paid by the 10th day of the following month.

§ 2.

The resolution comes into force upon its adoption.

DRAFT RESOLUTIONS OF PATENTUS S.A ANNUAL GENERAL MEETING 2023

In voting on the aforementioned resolution valid votes were cast from \_\_\_\_\_ shares representing \_\_\_\_\_% of the Company's share capital. For the total of \_\_\_\_\_ valid votes, \_\_\_\_\_ votes were cast for the resolution, \_\_\_\_\_ votes abstained, \_\_\_\_\_ votes were against.