

Polish Financial Supervision Authority**Current report****No 11 / 2020**Report date : 14th of April 2020

Abbreviated issuer name:

PATENTUS S.A.

Subject:

Establishment of a pledge on assets of significant value.

Legal grounds:

Article 17 paragraph 1 MAR - confidential information.

Report content:

The Management Board of PATENTUS S.A. ("Company", "Issuer") informs, that on 14th of April 2020 it was notified, that on 8th April 2020, the District Court Katowice-Wschód in Katowice, IX Commercial Division of the National Court Register made an entry in the register pledge registry, the subject of which is:

- Vertical multitask turning and milling center - OKUMA
with the highest security sum of 1 278 000 EUR.

The entry in the Register of Pledges is related to the Loan Agreement concluded on 10th September 2019 between PKO Leasing S.A. with headquarters in Łódź and PATENTUS S.A. The subject of financing was the purchase of a machine: Vertical Multitasking Turning and Milling Center.

- ✓ Loan amount EUR 852 000.00
- ✓ Loan repayment period: 84 months, from the end of the month in which the loan was fully disbursed
- ✓ The loan amount will be paid in two tranches
 - a) 1st tranche in the amount of 745,000.00 EUR after the Lender receives:
 - bank confirmation of the transfer made by the Borrower to the Supplier for the amount of EUR 213,000.00 for the subject of financing,
 - statements from the Supplier on readiness to ship the Subject of the Loan,
 - a copy of the Financed Object insurance policy for loading, transport, unloading, assembly and installation against all risks at 100% of the value of the Financed Item with the indication of the Lender as the beneficiary of the insurance together with confirmation of payment of the insurance premium. Any consequences of not complying with this obligation shall be borne by the Borrower.
 - b) 2nd tranche in the amount of 106,500.00 EUR after the Lender receives:
 - A copy of the invoice received from the Supplier covering 100% of the value of the Financed Item,
 - Delivery-acceptance report of the Financed Object, bindingly signed by the parties,
 - a copy of the Financed Object insurance policy for the time of loading, transport, unloading, assembly and installation against all risks at 100% of the value of the Financed Object with the indication of the Lender as the beneficiary of the insurance together with confirmation of payment of the insurance premium
- ✓ Security
 - promissory note,
 - Bills of exchange guarantee,
 - Registered pledge on financing objects,

- transfer of ownership,
- Assignment of Insurance, -Other indicated in the Additional Provisions.

Value of the mortgage exceeds the equivalent of 1,000,000 EUR, converted at the average exchange rate announced by the National Bank of Poland on the day of emergence of the disclosure requirement.

<u>PATENTUS SPÓŁKA AKCYJNA</u>	
(full issuer name)	
<u>PATENTUS S.A.</u>	<u>Electro engineering industry (ele)</u>
(abbreviated issuer name)	(sector acc. to WNE classification)
<u>43-200</u>	<u>Pszczyna</u>
(zip code)	(town city)
<u>Górnoślaska</u>	<u>11</u>
(street)	(building number)
<u>(32) 210 00 78</u>	<u>(32) 210 12 14</u>
(telephone number)	(fax)
<u>biuro@patentus.pl</u>	<u>www.patentus.pl</u>
(e-mail)	(www)
<u>638-14-35-033</u>	<u>273585931</u>
(Vatin)	(National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
14 th of April 2020	Józef Duda	President of the Management Board	