

Polish Financial Supervision Authority**Current report****No 12 / 2026**Report date: 11th August 2026

Abbreviated issuer name:

PATENTUS S.A.

Subject: Establishment of a Registered Pledge over the Company's Assets of Significant Value in Connection with a Loan Agreement.

Legal grounds:Article 17 section 1 *MAR – Confidential Information*.**Report content:**

The Management Board of PATENTUS S.A. (the Company) hereby announces that on 10th August 2026 it became aware that, pursuant to a decision dated 31st July 2026, the District Court Katowice-Wschód in Katowice, 9th Commercial Division – Register of Pledges, entered in the Register of Pledges, under item 2853185, a register pledge in favour of PKO Leasing S.A., with its registered office in Warsaw (the Pledgee), over a Fermat gantry milling machine, model/type FG CNC, serial number F-11-0007, manufactured in 2025, with a maximum collateral amount of EUR 2,121,000.00. The aforementioned entry in the Registry of Pledges is related to Loan Agreement No. 03987/EI/25 (the Agreement) concluded on 28th October 2025 between the Pledgee and the Company acting as a Borrower. The loan was intended to finance the acquisition of the pledged asset described above. The amount of the loan granted was EUR 1,414,000.00, and the loan repayment period was set at 59 months. Pursuant to the Agreement, the collateral for the repayment of the loan comprises a promissory note, a registered pledge over the financed asset, and an assignment of rights under the insurance policy covering the financed asset in favour of the Lender.

At the same time, following the fulfilment of the contractual conditions, the Company requested the Pledgee to promptly issue the relevant statement consenting to the removal from the Register of Pledges of the pledges constituting so-called equivalent collateral, in the form of registered pledges over the following machines owned by the Company, with a total value of EUR 730,601.95:

1. WELTER KF 630 CNC special-purpose milling machine, manufactured in 2013, serial number 1267 (Register of Pledges item 2839560, pursuant to the decision dated 4th March 2026, with a maximum collateral amount of EUR 345,954.95);
2. ACRA ACM 3000 milling machine, manufactured in 2010, serial number VH-30038 (Register of Pledges item 2839555, pursuant to the decision dated 4th March 2026, with a maximum collateral amount of EUR 56,219.61);
3. CASE MASTER EVOLUTION D12 vacuum carburising furnace, manufactured in 2013, serial number 300128/026/2013/CC (Register of Pledges item 2843215, pursuant to the decision dated 16th April 2026, with a maximum collateral amount of EUR 108,494.00);
4. OKUMA V920EX R five-axis machining centre, manufactured in 2024, serial number 262511 (Register of Pledges item 2843214, pursuant to the decision dated 16th April 2026, with a maximum collateral amount of EUR 219,932.83).

The total amount of all the aforementioned collateral interest securing the loan granted by the Pledgee currently amounts to EUR 2,851,601.39. The Company will inform about the removal from the Register of Pledges of the aforementioned register pledges constituting so-called equivalent collateral in a separate report.

Legal grounds		Type of information provided by the entity	
TRANSD		Confidential information	
Data collection body responsible for collecting the information			
Type of information submitted		New (to be used for new information)	
Voluntary or mandatory nature of the information submitted		☐	
Date or commencement of the period to which the information relates		2026-08-10	
Date or end of the period to which the information relates		2026-08-10	
Personal data flag		☐	
Legal Entity Identifier (LEI) of the reporting entity – to be completed in the case of legal entities		or	First name and surname of the person who provided the information – to be completed in the case of natural
Legal Entity Identifier (LEI) of the legal entity to which the information relates		Size of the legal entity to which the information relates	Industry sectors in which the natural or legal person to whom the information relates conducts business activities
259400GJ4C1P8NPG8G15		Medium-sized entity (MSE)	(acc. to NACE): C

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering (ele)

(sector acc. to WNE classification)

43-200

(zip code)

Pszczyna

(town/city)

Górnoślaska

(street)

11

(building number)

(32) 210 00 78

(telephone number)

(32) 210 12 14

(fax)

biuro@patentus.pl

(email)

www.patentus.pl

(www)

638-14-35-033

(Vatin)

273585931

(National Business registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and surname	Position / Function	Signature
2026-08-11	Józef Duda	President of the Management Board	