

Polish Financial Supervision Authority**Current report** **No** 17 / 2020Report date: 28th of May 2020

Abbreviated issuer name:

PATENTUS S.A.

Subject:

Deletion of the pledge (items 2585557, 2585280, 2585200) from the Register of Pledges on assets of significant value.

Legal grounds:

Article 17 paragraph 1 MAR - confidential information.

Report content:

The Management Board of PATENTUS S.A. informs that on 28th of May 2020 received information that the District Court Katowice - East in Katowice IX Economic Department - Register of Pledges, by virtue of a resolution of 30th April 2020 removed the pledge from the Register of Pledges (items 2585557, 2585280, 2585200) on the set of machines and equipment, constituting security for the repayment of liabilities arising from the Credit Agreement ("Agreement") of 9th August 2018 concluded between Getin Noble Bank SA with its registered office in Warsaw ("Lender", "Getin Bank") and the Company ("Borrower"). The Loan Agreement was described in Current Report No. 19/2018 on August 17, 2018. The subject of the agreement of the above-mentioned pledge were collaterals on the following assets of significant value owned by PATENTUS S.A. .:

- envelope milling machine with equipment - Gleason Pfauter;
 - specialist slotting machine for teeth with equipment - Gleason Pfauter;
 - electro-energy device with equipment - Seco / Warwick
- with the highest security sum of 18,000,000. PLN

Removal from the Register of Pledges is related to the full repayment by the Company of the debt arising from the Loan Agreement.

The Issuer informed about entering the aforementioned pledge in the Pledge Register in current report No. 28/2018 of 8th October 2018.

The Issuer informed about the repayment and the Bank's consent to delete the registered pledge in current report No. 13/2020.

PATENTUS SPÓŁKA AKCYJNA
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(full issuer name)

PATENTUS S.A. Electro engineering industry (ele)
(abbreviated issuer name) (sector acc. to WNE classification)

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(zip code) (town city)

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(Vatin) (National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
28 th of May 2020	Józef Duda	President of the Management Board