

Polish Financial Supervision Authority**Current report****No 24 / 2020**Report date: 12th of August 2020

Abbreviated issuer name:

PATENTUS S.A.

Subject:

Establishment of a pledge on assets of significant value.

Legal grounds:

Article 17 paragraph 1 MAR - confidential information.

Report content:

The Management Board of PATENTUS S.A. ("Company", "Issuer") informs, that on 12th of August, 2020 it was notified, that on 5th of August, 2020, the District Court Katowice-Wschód in Katowice, IX Commercial Division – Pledge Register made an entry no. 2652540 in the register pledge registry, the subject of which is:

- Horizontal boring machine with Heidenhain TNC 640 control system with the highest collateral value of EUR 1,813,500.

The entry in the Pledge Registers is related to the Loan Agreement ("Agreement") concluded on 26th of April, 2019 between PKO Leasing S.A. based in Łódź ("Lender") and PATENTUS S.A. ("Borrower"). The subject of financing was the purchase of three machines: two horizontal boring machines with the HEIDENHAIN TNC 640 control system and a carousel lathe with the SIEMENS 840D system.

- Loan amount 1 209 000.00 EUR

- Loan repayment period: 72 months from the end of the month in which the loan was fully disbursed;

-The loan amount will be disbursed in three tranches: the 1st tranche of EUR 274,500.00 after the conclusion of the Agreement and the Borrower's delivery to the Lender of all documents required by the Agreement, except for the documents required for subsequent tranches, the 2nd tranche of EUR 801,00.00 upon receipt by the Borrower:

- the Supplier's notification to the Lender in the form of an e-mail about the readiness of the Financed Object for shipment

-The Borrower will insure the Financed Object for the time of transport, installation, assembly and commissioning, against all risks, for a value not lower than 100% of the value of the Financed Object, indicating the Lender as the insurance beneficiary. Any consequences of failure to comply with this obligation shall be borne by the Borrower; 3rd tranche in the amount of EUR 133 500.00 upon receipt by the Lender of:

-Original Delivery and Acceptance Protocol signed and stamped by the Supplier and the Borrower,

-And a copy of the VAT invoice covering 100% of the value of the Financed Objects issued by the Supplier to the Borrower,

- a copy of the Financed Object CE conformity certificate.

Agreement security:

-Bill of exchange

-Registered pledge for financing objects

-Alienation

-Insurance policy

-Insurance session

-Others indicated in the Additional Provisions

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc to WNE classification)

43-200

(zip code)

Pszczyna

(town/city)

Górnośląska

(street)

11

(building number)

(32) 210 00 78

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(e-mail)

www.patentus.eu

(www)

638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
12 th of August, 2020	Józef Duda	President of the Management Board

Polish Financial Supervision Authority