

Polish Financial Supervision Authority**Current report** **No 35 / 2020**Report date: 10th of December, 2020

Abbreviated issuer name:

PATENTUS S.A.

Subject:

Deletion from the Pledge Register of the registered pledge, item 2445791 on assets of significant value.

Legal grounds:

Article 17 paragraph 1 MAR - confidential information.

Report content:

The Management Board of PATENTUS S.A. ("Company", "Issuer") informs that on 10th of December, 2020 it received information that the District Court Katowice – Wschód in Katowice, IX Commercial Division – Pledge Register, by its decision of 26th of November, 2020, deleted the registered pledge, item 2445791 on material inventory, finished products, semi-finished products and goods, constituting collateral for the repayment of the Issuer's liability under the Multi-product Agreement ("Multi-product Agreement") between ING Bank Śląski S.A. with headquarters in Katowice ("Bank") and PATENTUS S.A. with headquarters in Pszczyna and Zakład Konstrukcji Spawanych Montex sp.z o.o. with headquarters in Świętochłowice. The subject of the registered pledge was the collateral on assets of significant value owned by the Issuer with the highest value of the collateral of 10 000 000,00 PLN.

Deletion from the Pledge Register is related to signing on 19th November, 2020 of an Annex No. 10 to the Multi-Product Agreement No. 889/2015/00000771/00 of 22nd of April, 2015. between ING Bank Śląski with its headquarters in Katowice ("Bank") and PATENTUS S.A. with its headquarters in Pszczyna and Zakład Konstrukcji Spawanych Montex sp.z o.o. with its headquarters in Świętochłowice.

The Company informed in the Current Report No. 6/2015 of 12th of May, 2015 about the content of the Multi-product agreement and the entry in the Pledge Register of the above-mentioned registered pledge on the materials inventory, finished products, semi-finished products and goods owned by PATENTUS SA, while the Current Report No. 33/2018 of 12th of December, 2018, informed about the change in the entry, regarding the above-mentioned registered pledge.

PATENTUS SPÓŁKA AKCYJNA
(full issuer name)

PATENTUS S.A. Electro engineering industry (ele)
(abbreviated issuer name) (sector acc to WNE classification)

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(Vatin) (National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
10 th of December, 2020	Józef Duda	President of the Management Board