

The Management Board of the public company PATENTUS S.A., with its registered office in Pszczyna at Górnośląska St. 11, entered into the Register of Entrepreneurs maintained by the District Court Katowice–Wschód, 8th Commercial Division of the National Court Register, under NCR number 0000092392 ("Company"),

acting pursuant to the provisions of art. 395, 399 § 1, 402 § 2, art. 402¹ and 402² of the *Commercial Companies Code*, hereby convenes the Annual General Meeting to be held on **20th June 2025 at 9.00 in Pszczyna at Łowiecka St. 5.**

Annual General Meeting Agenda:

1. Opening of the Annual General Meeting.
2. Election of the Chairman of the Annual General Meeting.
3. Confirmation that the Annual General Meeting has been duly convened and is capable of adopting resolutions.
4. Adoption of a resolution on waiving the secrecy of voting on the election of the Returning Committee.
5. Election of the Returning Committee.
6. Adoption of the meeting agenda.
7. Presentation and discussion on:
 - 1) The *Annual Separate Financial Statements* of the Company for the fiscal year 2024,
 - 2) The *Management Board's Report on the Company's Performance* in the fiscal year 2024,
 - 3) The *Annual Consolidated Financial Statements of PATENTUS S.A. Capital Group* for the fiscal year 2024,
 - 4) The *Management Board's Report on PATENTUS S.A. Capital Group's Performance* in the fiscal year 2024,
 - 5) The Supervisory Board's report on its performance in the reporting period from 1st January 2024 to 31st December 2024, along with the results of the assessment of: the *Annual Separate Financial Statements* of the Company and the *Annual Consolidated Financial Statements* of the Capital Group for the fiscal year 2024, *Management Board's Report on the Company's Performance* in the fiscal year 2024, *Management Board's Report on the Capital Group's Performance* in the fiscal year 2024; Management Board's motion on net profit allocation, and the Supervisory Board's assessment of the Company's condition and the Supervisory Board's performance.
 - 6) The Supervisory Board's *Report on the Remuneration of the Management Board and the Supervisory Board Members* in 2024.
 - 7) Adoption of a resolution on the *Remuneration Policy for the Management Board and the Supervisory Board Members*.

- 8) Adoption of a resolution on the approval of the *Annual Separate Financial Statements* of PATENTUS S.A. for the fiscal year 2024.
- 9) Adoption of a resolution on the approval of the *Management Board's Report on PATENTUS S.A. Performance* in the fiscal year 2024.
- 10) Adoption of a resolution on the PATENTUS S.A. net profit allocation for the fiscal year 2024, along with the determination of the dividend day and the dividend payment day.
- 11) Adoption of a resolution on the approval of the *Annual Consolidated Financial Statements* of the PATENTUS S.A. Capital Group for the fiscal year 2024.
- 12) Adoption of a resolution on the approval of the *Management Board's Report on PATENTUS S.A. Capital Group's Performance* in the fiscal year 2024.
- 13) Adoption of resolutions on:
 - granting discharge to the members of the Management Board of PATENTUS S.A. for the performance of their duties in the fiscal year 2024,
 - granting discharge to the members of the Supervisory Board of PATENTUS S.A. for the performance of duties in the fiscal year 2024.
- 14) Adoption of a resolution on the approval of the *Supervisory Board Report on the Remuneration of the Management Board and Supervisory Board Members* in 2024.
- 15) Adoption of a resolution on changes in remuneration for PATENTUS S.A. Supervisory Board members.
- 16) Annual General Meeting adjournment.

Pursuant to art. 402² of the *Commercial Companies Code*, the Company provides information on participation in the Company's Annual General Meeting:

1. Shareholder's right to request that certain items be included in the agenda of the general meeting.

A Shareholder or shareholders representing at least 1/20 of the share capital have the right to request that certain items be included in the agenda of the Annual General Meeting of the Company. Such a request should be submitted to the Company's Management Board not later than 21 days before the date of the Annual General Meeting, i.e. **by 5th June 2025**. The request should include a justification or a draft resolution regarding the proposed item on the agenda. The request may be submitted in writing to the Company's registered office at Górnosłaska St. 11, 43-200 Pszczyna or in electronic form, sent to the Company's following e-mail address: biuro@patentus.pl.

The Management Board shall announce changes to the agenda, introduced at the request of shareholders on the Company's website (www.patentus.eu) immediately, but no later than eighteen days prior the scheduled date of the general meeting.

A shareholder or shareholders submitting such a request must provide proof of ownership of the appropriate number of shares as at of the request submission date, by enclosing the deposit certificate(s) with the request. In the case of shareholders who are legal persons or partnerships, confirmation of authorization to act on behalf of the entity must also be provided, including a valid excerpt from the National Court Register. For shareholders submitting their request using electronic means of communication, the required documents should be sent in PDF format.

2. The shareholder's right to submit draft resolutions regarding items on the Annual General Meeting agenda or items to be added to the agenda prior to the date of the Annual General Meeting.

The Company's shareholder or shareholders representing at least 1/20 of the share capital may, prior to the date of the Annual General Meeting, submit a written request at the Company's registered office at Górnośląska St. 11, 43-200 Pszczyna, or by means of electronic communication (in the manner and to the Company's e-mail address provided in point 1 above), to submit draft resolutions concerning items included in the Annual General Meeting agenda or items to be included in the agenda. The request of the shareholder or shareholders should be submitted to the Company's Management Board no later than 21 days prior the scheduled date of the Annual General Meeting, i.e. not later than **5th June 2025** inclusive.

As provided in point 1 above, a shareholder or shareholders should provide proof of ownership of the appropriate number of shares as at the request submission date by enclosing deposit certificate(s) with the request. In the case of shareholders who are legal persons or partnerships, confirmation of their authorization to act on behalf of the entity must also be provided by attaching a valid excerpt from the National Court Register. In the case of shareholders submitting draft resolutions using electronic means of communication, the documents should be sent in PDF format.

3. The shareholder's right to submit draft resolutions regarding items acknowledged in the meeting agenda during the Annual General Meeting.

Each shareholders entitled to participate in the Annual General Meeting may, during the Annual General Meeting, submit draft resolutions concerning the items included in the meeting agenda.

4. The manner of exercising the voting right by a proxy, including in particular, the forms applied during voting by a proxy, and the manner of notifying the Company by means of electronic communication about the appointment of a proxy.

A shareholder may participate in the Annual General Meeting and exercise their voting right in person or through a proxy. The Company informs that a template form enabling the exercise of voting rights by a proxy has been made available on the website www.patentus.eu (Investor Relations / Company / General Meeting). The power of attorney to vote by proxy should be granted in writing or in electronic form. Granting the power of attorney in electronic form does not require a secure electronic signature verified with a valid qualified certificate.

A shareholder is obliged to send to the Company information on granting the power of attorney in electronic form to the e-mail address provided in point 1 above, at least one day prior to the date of the Annual General Meeting. If the power of attorney is granted by a legal person or a partnership, the shareholder as the principal shall additionally send a scan of the valid excerpt from the register in which the principal is registered.

Shareholders shall be allowed to participate in the Annual General Meeting upon presentation of an identity card, and proxies upon presentation of an identity card and a valid power of attorney granted in writing or in electronic form (in the latter case, the proxy should present a printout of the power of attorney in PDF format).

Representatives of legal persons or partnerships should additionally present valid copies of relevant registers, listing the persons authorized to represent these entities.

5. The possibility and manner of participating in the Annual General Meeting by means of electronic communication, manner of communication during the Annual General Meeting by means of electronic communication, and manner of exercising the right to vote by correspondence or by means of electronic communication.

The Company's Articles of Association do not provide for the possibility of:

- participation in the Annual General Meeting by means of electronic communication,
- communication during the Annual General Meeting using electronic means of communication,
- exercising the right to vote by correspondence or using electronic means of communication.

The Annual General Meeting's regulations do not provide for the possibility of voting at the Annual General Meeting by correspondence.

The Company's Management Board pursuant to Art. 406⁵ § 1 of the *Commercial Companies Code*, has not decided to allow participation in the convened Annual General Meeting by means of electronic communication.

6. The shareholder's right to ask questions regarding matters included in the agenda of the Annual General Meeting.

During the Annual General Meeting, the Management Board is obliged, at the shareholder's request, to provide information concerning the Company if such information is justified for the assessment of a matter included in the agenda.

The Management Board shall refuse to provide information if doing so could cause harm to the Company, an affiliated company, or a subsidiary or cooperative, in particular by disclosing technical, trade, or organizational secrets of the enterprise.

A member of the Management Board may refuse to provide information if providing such information could constitute grounds for their criminal, civil, or administrative liability.

A response is deemed to have been provided if the relevant information is available on the Company's website in a section designated for shareholders' questions and answers. The Management Board may also provide information in writing outside the Annual General Meeting if there are important reasons for doing so. The Management Board is obliged to provide the information no later than within the period starting from the date the request was made during the Annual General Meeting.

7. Registration date of participation in the General Meeting pursuant to Art. 406¹ of the *Commercial Companies Code*.

The registration date for participation in the Annual General Meeting is set for **10th June 2025**. (sixteen days prior to the date of the Annual General Meeting).

Only persons who are shareholders of the Company on the registration date of participation in the Annual General Meeting shall have the right to participate in the Company's Annual General Meeting.

8. Additional information.

The Management Board additionally informs that the following persons are entitled to participate in the Annual General Meeting with voting rights:

- a) Persons entitled under registered shares and temporary certificates, as well as pledgees and users with voting rights, provided they are entered in the register of shareholders maintained by the National Depository for Securities as of the registration date of participation in the Annual General Meeting;
- b) Shareholders who are holders of dematerialized bearer shares admitted to trading on the Warsaw Stock Exchange S.A., provided they are shareholders on the registration date of participation in the Annual General Meeting, in accordance with the list prepared by the National Depository for Securities S.A.;

proxies or statutory representatives of the aforementioned shareholders

The persons mentioned above are obliged to confirm their right to represent the shareholder at the Annual General Meeting; in particular by submitting a valid excerpt from the shareholder's entry in the National Court Register, a power of attorney (granted in writing or in electronic form).

The Company recommends that shareholders submit a request for a personal certificate confirming the right to participate in the Annual General Meeting to the entity maintaining the securities account on which their shares in Company's share capital are registered, within the period from the date of the Annual General Meeting announcement until **11th June 2025**.

It is recommended that shareholders collect the aforementioned issued certificate confirming their right to participate and bring it with them on the day of the Annual General Meeting.

The list of shareholders entitled to participate in the Annual General Meeting will be determined by the Company on the basis of the list provided by the National Depository for Securities (NDfS), drawn up from the registered certificates confirming the right to participate in the Annual General Meeting issued by entities maintaining securities accounts. The list of shareholders entitled to participate in the Annual General Meeting will be made available for inspection at the Company's registered office three working days prior to the date of the Annual General Meeting. Shareholders may also request that the list be sent to them free of charge (by sending an e-mail to: biuro@patentus.pl), providing the email address to which the list should be sent.

Documents relating to the aforementioned reports shall be issued to shareholder upon request, which may be submitted from the date of this announcement, in such a manner that they are provided immediately, no later than within two business days from the date of such request. Upon the shareholder's request, the documents shall be provided in electronic form, including through the use of electronic communication means.

Persons entitled to participate in the Annual General Meeting may obtain the full text of the documentation to be presented at the Annual General Meeting and draft resolutions at the Company's registered office at Górnośląska St. 11, 43-200 Pszczyna or on the Company's website at www.patentus.eu (For investors / Company / General Meeting). The Company will make all information regarding the Annual General Meeting available on the Company's website at www.patentus.eu (Investor relations / Company / General Meeting)

Shareholders may submit requests for copies of motions on matters included in the agenda from the period from **18th June 2025 to 25th June 2025**.

Persons entitled to participate in the Annual General Meeting may obtain the full text of the documentation to be presented at the Annual General Meeting and draft resolutions

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at the Company's registered office at Górnośląska St. 11, 43-200 Pszczyna or on the Company's website at www.patentus.eu (For investors / Company / General Meeting).

The Company will make all information regarding the Annual General Meeting available on the Company's website at www.patentus.eu (Investor relations / Company / General Meeting)

Pszczyna, 28th May 2025.