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Polish Financial Supervision Authority

Quarterly consolidated financial report Qsr 1/2025 quarter / year

(Pursuant to § 60 section 2 and § 62 section 1 of the *Ordinance on Current and Interim Information for Issuers of Securities Engaged in Manufacturing, Construction, Trade or Service Industries*
(type of issuer)

for the 1st quarter of the fiscal year 2025 covering the period from 1st January 2025
to 31st March 2025
containing *Condensed Consolidated Financial Statements* in accordance with IFRS / IAS
in the currency PLN
and condensed separate financial statements in accordance with IFRS / IAS
in the currency PLN

submission date: 16th May 2025

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc. to WNE classification)

43-200

(zip code)

Pszczyna

(town/city)

Górnoślaska

(street)

11

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638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

(entity authorized to audit)

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	1 quarter(s) cumulatively / 2025 period from 1 st January 2025 to 31 st March 2025	1 quarter(s) cumulatively / 2024 period from 1 st January 2024 to 31 st March 2024	1 quarter(s) cumulatively / 2025 period from 1 st January 2025 to 31 st March 2024	1 quarter(s) cumulatively / 2024 period from 1 st January 2024 to 31 st March 2023
SELECTED FINANCIAL DATA FOR CONSOLIDATED FINANCIAL STATEMENTS				
Selected financial data for the Profit and Loss Statement items and Cash Flow Statement items				
I. Net revenue from sales	34 315	25 109	8 168	5 794
II. Operating profit (loss)	6 069	5 349	1 445	1 234
III. Pre-tax profit (loss)	6 788	5 057	1 611	1 375
IV. Net profit (loss)	6 852	4 745	1 631	1 095
V. Net profit (loss) attributable to the Parent Company's shareholders	6 872	4 764	1 636	1 099
VI. Net profit (loss) attributable to non-controlling interest	(20)	(19)	(5)	(4)

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	1 quarter(s) cumulatively / 2025 period from 1 st January 2025 to 31 st March 2025	1 quarter(s) cumulatively / 2024 period from 1 st January 2024 to 31 st March 2024	1 quarter(s) cumulatively / 2025 period from 1 st January 2025 to 31 st March 2025	1 quarter(s) cumulatively / 2024 period from 1 st January 2024 to 31 st March 2024
VII. Total comprehensive income	6 852	4 745	1 631	1 095
VIII. Total comprehensive income attributable to the Parent Company's shareholders	6 852	4 745	1 631	1 095
IX. Total comprehensive income attributable to non-controlling interest	(20)	(19)	(5)	(4)
X. Weighted average number of shares in units	29 500 000	29 500 000	29 500 000	29 500 000
XI. Book value per share (in PLN / EUR)	5.77	5.90	1.38	1.37
XII. Net profit (loss) per share and diluted net profit (loss) per share attributable to the Parent Company's shareholders (in PLN / EUR)	0.23	0.16	0.06	0.04
XIII. Net cash flows from operating activity	19 126	73 752	4 552	17 018
XIV. Net cash flows from investment activity	(19 305)	(73 166)	(4 595)	(16 883)
XV. Net cash flow from financial activity	(44)	(735)	(10)	(170)
XVI. Total net cash flows	(223)	(149)	(53)	(34)
Selected financial data for assets and liabilities				
XVII. Fixed assets	93 422	80 374	22 329	18 688
XVIII. Current assets	115 767	135 577	27 670	31 523
XIX. Total assets	209 189	215 951	49 999	50 211
XX. Long-term liabilities	13 866	17 760	3 314	4 219
XXI. Short-term liabilities	25 141	24 057	6 009	5 593
XXII. Equity	170 182	174 134	40 675	40 488
XXIII. Equity attributable to non-controlling interest	0	0	0	0
XXIV. Share capital	11 800	11 800	2 820	2 744
XXV. Equity attributable to non-controlling interest	818	876	196	204
XXVI. EUR / PLN exchange rate for converting assets and liabilities			4. 1839	4.3009
XXVII. EUR / PL exchange rate for converting Profit and Loss Statement items and Cash Flow Statement items			4. 2013	4.3338
SELECTED FINANCIAL DATA FOR SEPARATE FINANCIAL STATEMENTS				
XVIII. Net revenue from sales	33 895	24 480	8 068	5 649
XXIX. Operating profit (loss)	6 183	5 473	1 472	1 263
XXX. Pre-tax profit (loss)	6 901	6 085	1 643	1 404
XXXI. Net profit (loss)	6 990	4 879	1 664	1 126
XXXII. Total comprehensive income	6 990	4 879	1 664	1 126
XXXIII. Weighted average number of shares in units	29 500 000	29 500 000	29 500 000	29 500 000
XXXIV. Book value per share (in PLN / EUR)	5.73	5.86	1.37	1.36
XXXV. Net profit (loss) per share and diluted net profit (loss) per share (in PLN / EUR)	0.24	0.17	0.06	0.04
XXXVI. Net cash flows from operating activity	19 680	73 163	4 684	16 882
XXXVII. Net cash flows from investment activity	(19 301)	(73 084)	(4 594)	(16 864)
XXXVIII. Net cash flows from financial activity	(740)	(723)	(176)	(167)
XXXIX. Total net cash flows	(361)	(664)	(86)	(149)
Selected financial data for assets and liabilities				
XL. Fixed assets	91 736	78 986	21 926	18 365
XLI. Current assets	113 554	133 753	27 141	31 099
XLII. Total assets	205 290	212 739	49 067	49 464
XLIII. Long-term liabilities	12 937	16 880	3 092	3 925
XLIV. Short-term liabilities	23 193	23 105	5 543	5 372
XLV. Equity	169 160	172 754	40 431	40 167
XLVI. Share capital	11 800	11 800	2 820	2 744
XLVII. EUR / PLN exchange rate for converting assets and liabilities items			4.1839	4.3009
XLVIII. EUR / PLN exchange rate for converting Profit and Loss Statement items and Cash Flow Statement items			4.2013	4.3338

Individual items of assets and liabilities from the Balance Sheet were converted according to EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of the period 31st March 2025 – PLN 4.1839; 31st March 2024 – PLN 4.3009. Individual items of Profit and Loss Statement and Cash Flow Statement were converted according to the rate being the arithmetic mean of average EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of each month during given reporting period: first quarter of 2025 – PLN 4.2013; first quarter of 2024 – PLN 4.3338.

When presenting selected financial data from the quarterly financial information, the data should be properly described.

Selected financial data from the consolidated balance sheet (consolidated statement of financial position) or the balance sheet (statement of financial position), respectively, are presented at the end of current quarter end as well as at the end of the previous fiscal year, which should be properly described.

This report should be submitted to the Financial Supervision Authority, the company operating the regulated market and to the public information through an information agency in accordance with the provisions of law.

CONTENTS OF THE REPORT

File:	Description:
Consolidated quarterly report for the first quarter 2025.pdf	Consolidated quarterly report for the first quarter 2024

SIGNATURES OF THE COMPANY'S REPRESENTATIVES			
Date	Name and Surname	Position/Function	Signature
16 th May 2025	JÓZEF DUDA	President of the Management Board	