

Draft

Resolution No 1

of the Annual General Meeting of PATENTUS S.A.
dated 10th of May 2019
on the election of the Chairman of the Assembly

§ 1

The Annual General Meeting of PATENTUS S.A. appointed _____
As the Chairman of the Assembly.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 2

of the Annual General Meeting of PATENTUS S.A.
dated 10th of May 2019

to waive the secrecy of the vote on the election of the Scrutiny Committee of this Meeting

§ 1

The Annual General Meeting of PATENTUS S.A. decides to waive the secrecy of the vote on the election of the Scrutiny Committee of this Meeting.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 3

of the Annual General Meeting of PATENTUS S.A.
dated 10th of May 2019
on the election of the Scrutiny Committee of this Meeting

§ 1

DRAFT RESOLUTIONS OF THE ANNUAL GENERAL MEETING OF PATENTUS S.A.
DATED 10th MAY 2019

The Extraordinary General Meeting of PATENTUS S.A. decides to appoint a Scrutiny Committee of this Meeting in the following composition :

- 1) _____ ,
- 2) _____ ,
- 3) _____ ,

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 4

of the Annual General Meeting of PATENTUS S.A.
dated 10th of May 2019
on the adoption of the agenda

§ 1

The Annual General Meeting of PATENTUS S.A. decides to adopt the following agenda:

1. Opening of the Annual General Meeting.
2. Election of the Chairman of the Annual General Meeting.
3. Validation of a convening the Annual General Meeting and its ability to pass resolutions.
4. Adoption of a resolution to waive the secrecy of the vote on the election of the Scrutiny Committee.
5. Election of the Scrutiny Committee.
6. Adoption of agenda.
7. Presentation and consideration of :
 - individual financial statement of the Company for the year 2018,
 - report of the Management Board on operations of the Company in 2018,
 - consolidated financial statement of the Company for the year 2018,
 - report of the Management Board on operations of the Capital Group 2018,
 - report on the activities of the Supervisory Board for the year 2018, and results of the assessment of : individual and consolidated financial statements for the year 2018, report of the Management Board on operations of the Company in 2018, report of the Management Board on operations of the Capital Group in 2018; proposal of the Management Board regarding the appropriation of profit, assessment of the Company made by the Supervisory Board and assessment of Supervisory Board work.
8. Adoption of a resolution on the approval of the Annual Individual Financial Statement of PATENTUS S.A for the year 2018,

9. Adoption of a resolution on the approval of the Management Board on operations of PATENTUS S.A for the year 2018,
10. Adoption of a resolution on the appropriation of profit of PATENTUS S.A. for the year 2018,
11. Adoption of a resolution on the approval of the Annual Consolidated Financial Statements of PATENTUS Capital group for the year 2018,
12. Adoption of a resolution on the approval of the Management Board on operations of PATENTUS Capital group for the year 2018,
13. Passing resolutions on :
 - the acknowledgement of the fulfillment of duties by the Management Board members of PATENTUS S.A. in 2018,
 - the acknowledgement of the fulfillment of duties by the Supervisory Board members of PATENTUS S.A. in 2018,
14. Closing of the General Meeting.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 5

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the approval of the Annual Individual Financial Statements

of the Company for the fiscal year 2018,

beginning on 1st January 2018 and ending on 31st December 2018

§ 1

Acting pursuant to the Article 395 § 2 point 1 of the Commercial Companies Code and Articles 53 paragraph 1 of the Accounting Act, taking into account the assessment of the financial statement conducted by the Supervisory Board, the Annual general meeting of PATENTUS.SA. approves the Annual Financial Statement of the Company for the fiscal year 2018, beginning on 1st January 2018 and ending on 31st December 2018, which consists of :

- introduction to the financial statement,
- a balance Sheet as for 31st December 2018 , showing assets and liabilities of **176 016 thousand PLN (in words: one hundred seventy six million sixteen thousand zlotys),**
- a Profit and Loss Statement for the fiscal year beginning on 1st January 2018 and ending on 31st December 2018, with a net profit of **8 203 thousand PLN (in words: eight million two hundred three thousand zlotys),**

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DATED 10th MAY 2019

- a Statement of comprehensive income for the financial year from 1st January 2018 and ending on 31st December 2018, showing total comprehensive income in the amount of **8 296 thousand PLN (in words: eight million two hundred ninety six thousand zlotys)**,
- a Statement of Comprehensive Income for the fiscal year beginning on 1st January 2018 and ending on 31st December 2018, showing an increase in shareholder's equity in the amount of **8 296 thousand PLN (in words: eight million two hundred ninety six thousand zlotys)**,
- cash flow statement for the financial year beginning on 1st January 2017 and ending on 31st December 2017, showing an increase in net cash balance by **8 164 thousand PLN (in words: eight million one hundred and sixty-four thousand zlotys)**,
- additional information together with the auditor's opinion and a supplementary report to the opinion on the audit of the separate financial statements.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 6

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the approval of the Report of the Management Board on Operations of the Company
for the 2018, beginning on 1st January 2018 and ending on 31st December 2018

§ 1

Acting pursuant to the Article 395 § 2 point 1 of the Commercial Companies Code, taking into account the assessment of the Management Board conducted by the Supervisory Board, the Annual General Meeting of PATENTUS.SA. approves the Report of the Management

DRAFT RESOLUTIONS OF THE ANNUAL GENERAL MEETING OF PATENTUS S.A.
DATED 10th MAY 2019

Board on Operations of the Company for the fiscal year 2017, beginning on 1st January 2018 and ending on 31st December 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 7

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the allocation of Company's net profit for the fiscal year 2018

§ 1

Acting pursuant to the Article 395 § 2 point 1 of the Commercial Companies Code, taking into account the results of the evaluation of Management Board's proposal conducted by the Supervisory Board, the Annual General meeting of PATENTUS S.A. resolves as follows:

The net profit achieved by the Company in the fiscal year 2018 lasting from 1st January 2018 to 31st December 2018 in the amount of **8,203,028.27 (in words: eight million, two hundred and three thousand, twenty-eight zlotys 27/100)** to be used in full for supplementary capital.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 8

of the Annual General Meeting of PATENTUS S.A.
dated 10th of May 2019

on the approval of the Annual Consolidated Financial Statements of the Capital Group for the fiscal year 2018, beginning on 1st January 2018 and ending on 31st December 2018.

§ 1

Acting pursuant to the Article 395 § 2 point 1 of the Commercial Companies Code and Articles 63c paragraph 4 of the Accounting Act, taking into account the assessment of the financial statement conducted by the Supervisory Board, the Annual General Meeting of PATENTUS.SA. approves the Annual Consolidated Financial Statements of the Capital Group for the fiscal year 2018, beginning on 1st January 2018 and ending on 31st December 2018, which consists of :

- introduction to the financial statement,
- a Consolidated Balance Sheet as for 31st December 2018, showing assets and liabilities of **179 520 thousand PLN (in words: one hundred and seventy-nine million, five hundred and twenty thousand zlotys)**,
- a Consolidated Profit and Loss Statement for the fiscal year beginning on 1st January 2018 and ending on 31st December 2018, showing net loss in the amount of **8 640 thousand PLN (in words: eight million six hundred and forty thousand zlotys)**,
- a Consolidated Statement of Comprehensive Income for the fiscal year beginning on 1st January 2018 and ending on 31st December 2018, showing a total comprehensive income of **8 733 thousand PLN (in words: eight million seven hundred thirty three thousand zlotys)**,
- a Consolidated Statement of Changes in Equity for the fiscal year beginning on 1st January 2018 and ending on 31st December 2018, showing an decrease in shareholder's equity in the amount of **8 733 thousand PLN (in words: eight million seven hundred thirty three thousand zlotys)**,
- a Consolidated Cash Flow Statements for the fiscal year beginning on 1st January 2018 and ending on 31st December 2018, showing an increase in net cash by the amount of **8 174 thousand PLN (in words: eight million one hundred and seventy-four thousand zlotys)**,
- additional information with the auditor's opinion and a supplementary report on the audit opinion on the consolidated financial statements.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____ % of Company's share capital.

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Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 9

of the Annual General Meeting of PATENTUS S.A.
dated 10th of May 2019

on the approval of the Report of the Management Board on Operations of PATENTUS Capital Group for the fiscal year 2018, beginning on 1st January 2018 and ending on 31st December 2018.

§ 1

Acting pursuant to the Article 395 § 2 point 1 of the Commercial Companies Code and Articles 63c paragraph 2 of the Accounting Act, taking into account the assessment of the report of the Management Board conducted by the Supervisory Board, the Annual General Meeting of PATENTUS.SA. approves the Report of the Management Board on Operations of Capital Group for the fiscal year 2018, beginning on 1st January 2018 and ending on 31st December 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 10

of the Annual General Meeting of PATENTUS S.A.
dated 10th of May 2019

on the acknowledgement of the fulfillment of duties by the President of Management Board of PATENTUS S.A. in the fiscal year 2018

§ 1

Acting pursuant to the Article 395 § 2 point 3 of the Commercial Companies Code, and the Annual General Meeting of PATENTUS.SA. acknowledges the fulfillment of duties by Mr. Józef Duda, President of the Management Board of the Company in the period from 1st January 2018 until 31st December 2018, in the fiscal year 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 11

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the acknowledgement of the fulfillment of duties by the Vice President of Management
Board of PATENTUS S.A. in the fiscal year 2019.

§ 1

Acting pursuant to the Article 395 § 2 point 3 of the Commercial Companies Code, and the Annual General Meeting of PATENTUS.SA. acknowledges the fulfillment of duties by Mr. Stanisław Duda, Vice President of the Management Board of the Company in the period from 1st January 2018 until 31st December 2018, in the fiscal year 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 12

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the acknowledgement of the fulfillment of duties by the Chairman of the Supervisory
Board of PATENTUS S.A. in the fiscal year 2018

§ 1

Acting pursuant to the Article 395 § 2 point 3 of the Commercial Companies Code, and the Annual General Meeting of PATENTUS.SA. acknowledges the fulfillment of duties by Mr. Bartłomiej Niemiec, Chairman of the Company's Supervisory Board in the period from 1st January 2018 until 31st December 2018, in the fiscal year 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 13

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the acknowledgement of the fulfillment of duties by the Vice-Chairman of the Supervisory Board of PATENTUS S.A. from 1st January 2018 to 31st December 2018.

§ 1

Acting pursuant to the Article 395 § 2 point 3 of the Commercial Companies Code, and the Annual General Meeting of PATENTUS.SA. acknowledges the fulfillment of duties by Mr. Łukasz Duda, Vice-Chairman of the Company's Supervisory Board in the period from from 1st January 2018 to 31st December 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 14

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the acknowledgement of the fulfillment of duties by the Member of the Supervisory Board of PATENTUS S.A. from to 1st January 2018 to 31st December 2018.

§ 1

Acting pursuant to the Article 395 § 2 point 3 of the Commercial Companies Code, and the Annual General Meeting of PATENTUS.SA. acknowledges the fulfillment of duties by Mr. Jakub Szymczak, Member of the Company's Supervisory Board in the period from to 1st January 2018 to 31st December 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 15

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the acknowledgement of the fulfillment of duties by the Member of the Supervisory Board of PATENTUS S.A. from to 1st January 2018 to 31st December 2018.

§ 1

Acting pursuant to the Article 395 § 2 point 3 of the Commercial Companies Code, and the Annual General Meeting of PATENTUS.SA. acknowledges the fulfillment of duties by Mrs. Anna Gotz, Member of the Company's Supervisory Board in the period from 1st January 2018 until 31st December 2018, in the fiscal year 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 16

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the acknowledgement of the fulfillment of duties by the Member of the Supervisory Board of PATENTUS S.A. from to 1st January 2018 to 24th May 2018.

§ 1

Acting pursuant to the Article 395 § 2 point 3 of the Commercial Companies Code, and the Annual General Meeting of PATENTUS.SA. acknowledges the fulfillment of duties by Mrs. Alicja Saller- Pawełczyk, Member of the Company's Supervisory Board in the period 1st January 2017 until 24th May 2018, in the fiscal year 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.

Draft

Resolution No 17

of the Annual General Meeting of PATENTUS S.A.

dated 10th of May 2019

on the acknowledgement of the fulfillment of duties by the Member of the Supervisory Board of PATENTUS S.A. from 24th May 2018 to 31st December 2018.

§ 1

Acting pursuant to the Article 395 § 2 point 3 of the Commercial Companies Code, and the Annual General Meeting of PATENTUS.SA. acknowledges the fulfillment of duties by Mrs. Edyta Głombek, Member of the Company's Supervisory Board in the period from 24th May 2018 until 31st December 2018, in the fiscal year 2018.

§ 2

The resolution comes into force on the date of adoption.

In voting on the above-mentioned resolution, the number of shares, for which valid votes were cast amounted to _____ which represents _____% of Company's share capital. Out of _____ valid votes, _____, were in favor of the resolution, _____ were abstained, and _____ were against.