

**Polish Financial Supervision Authority****Current report****No 22 / 2019**Report date : 1<sup>st</sup> of October 2019

Abbreviated issuer name:

PATENTUS S.A.

**Subject:**

Conclusion of a loan agreement with Bank Polska Kasa Opieki S.A.

**Legal grounds:**

Article 17 paragraph 1 MAR - confidential information.

**Report content:**

Management Board of PATENTUS S.A. ("Company", "Issuer", "Borrower") informs that on 30<sup>th</sup> September 2019 was concluded an agreement between the Company and Bank Polska Kasa Opieki S.A. ("Bank Pekao S.A.", "Bank") for working capital loan in PLN ("Credit")

- Loan amount: 13,544,000 PLN

- Loan period: 31st January 2020;

- Purpose of the Loan: to finance a maximum of 80% of the net value of invoices issued for the task for KWK Wujek under the Agreement of 25<sup>th</sup> March 2019, concluded by the Borrower with Polska Grupa Górnicza S.A.

- Loan interest rate: WIBOR 1M + bank's margin;

- Loan collateral: blank promissory note issued by the Borrower with a promissory note declaration; power of attorney to dispose of all bank accounts maintained at the Bank; Borrower's declaration of submission to enforcement pursuant to art. 777 of the Code of Civil Procedure; confirmed transfer of receivables under the implementation of Agreement No. 701900869 concluded by the Borrower with Polska Grupa Górnicza S.A. in the scope of the task carried out for KWK Wujek; registered pledge on machines belonging to the Borrower with a minimum net value of 7,149,000.00 PLN (the highest amount of security 20,166,000.00 PLN ) together with the assignment of rights from the full machine insurance policy.

PATENTUS SPÓŁKA AKCYJNA

( full issuer name )

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry ( ele )

(sector acc. to WNE classification)

43-200

(zip code )

Pszczyna

(town city )

Górnośląska

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(www)

638-14-35-033

(Vatin)

273585931

(National Business Registry Number )

**SIGNATURES OF THE COMPANY'S REPRESENTATIVES:**

Date	Name and Surname	Position/Function	Signature
1 <sup>st</sup> of October 2019	Józef Duda	President of the Management Board	.....