Pszczyna, 19th March 2026

Ladies and Gentlemen,

On behalf of the Management Board, I am pleased to present consecutive *Annual Separate Financial Statements of Patentus S.A.*

In the preceding 2025 fiscal year, PATENTUS S.A. generated revenue from the sale of products, goods and materials in the amount of PLN 101,272 thousand, with a net profit amounting to PLN 5,273 thousand.

In 2025, PATENTUS S.A, continued the implementation of commercial cooperation with Polska Grupa Górnicza S.A., executing both Purchase Orders resulting from agreements concluded in 2024, and subsequent agreements concluded in the reporting period. The performance of the aforementioned orders constituted a significant element of the Company's operating activity. The total value of Purchase Orders and agreements executed by the Company for the benefit of Polska Grupa Górnicza S.A. in 2025 amounted to PLN 56,738 thousand, with the highest-value agreements including the following:

1. *Supply of two belt conveyors with a belt width of 1400 mm and two belt conveyors with a belt width of 1200 mm, as well as two special scraper conveyors with an internal though width of 790 mm, together with electrical equipment for the aforementioned conveyors intended for the connection between the Chwałowice and Jankowice mining plants at the 700 m level, divided into tasks.*
   As a part of a consortium, our Company supplied one belt conveyor with a belt width of 1200 mm and a length of 390 m. with a net value of PLN 7,604,744.00. Furthermore, within the framework of the same tender consortium, our Company supplied 2 special scraper conveyors with an internal trough width of 790 mm, with a net value of PLN 4,054,230.00.
2. *Supply of a longwall armoured face conveyor and a beam stage loader, crushers, shifting system, together with electrical equipment for longwall 996a in seam 209, section III for PGG S.A., KWK Piast-Ziemowit Branch, Piast Mining Plant.*
   Task No. 1 – supply of a new class 850 longwall armoured face conveyor together with a longwall crusher – with a net value of PLN 23,820,000.
3. *Supply of a longwall armoured face conveyor and a beam stage loader, crushers, shifting equipment, together with electrical equipment for longwall 996a in seam 209, section Va, for PGG S.A., KWK Piast-Ziemowit Branch, Piast Mining Plant.*
   Task No. 1 – supply of a new class 850 longwall armoured face conveyor together with a longwall crusher – wit a net value of PLN 20,300,000.00.

Task No. 2 – supply of a new class 850 beam stage loader – with a net value of PLN 8,830,000.00

In the previous fiscal year 2025, the Company consistently continued the execution of Purchase Orders for foreign contractors, maintaining stable cooperation with external partners and ensuring the timely performance of entrusted agreements. These activities constituted a significant element of the Company's ongoing operating activities and contributed to the further strengthening of its presence in international markets. Such Purchase Orders included:

1. Purchase Orders with a total value of PLN 4,406 thousand from SBM Mineral for jaw crushers and impact crushers together with spare parts;
2. Purchase Orders with a total value of PLN 5,139 thousand from DEMAG CRANES & COMPONENTS GMBH for DH400, DH600, DH1000 and DH2000 type frames as well as DH400, DH600, DH1000 and DH2000 drums;
3. Purchase Orders from TIM INVEST for PAT-2K-3036 gearboxes and gearbox parts, mechanical components and drive units, with a total value of PLN 3,522 thousand.

In 2026, similarly to the previous year, PATENTUS S.A. will continue cooperation with the Polish scientific community through further efforts aimed at obtaining grants for investment and research projects.

In the previous year, PATENTUS S.A. implemented and continues to implement a project co-financed under the Regional Operational Programme of the Silesian Voivodeship for the years 2021–2027, intended to cover the costs of the energy transformation of enterprises operating within the Silesian Voivodeship. The total value of the project will amount to PLN 60,479 thousand, while the obtained co-financing amounts to PLN 23,648 thousand. The project involves the construction of two production halls at the Company's facilities in Pszczyna and Jankowice, the purchase of six buildings together with land, and further equipping of the facilities with nine new machining machines, two forklift trucks, and additional measuring and welding equipment.

As at the time of the present *Annual Financial Statements* preparation, the Company has constructed and commissioned one production hall, launched eight out of nine machines purchased welding and quality control equipment, and acquired IT infrastructure together with software. In the current year, the Company will complete the project and commission the second production hall together with a modern shaft grinding machine and, additionally purchased independently of the project, a new large-size gantry milling machine, as well as modernised road and telecommunications infrastructure intended to improve the functioning of the facilities in Jankowice.

As at the date of the *Annual Separate Financial Statements,* the Issuer conducts its operating activities in a stable manner, without significant disruptions affecting the Company's ongoing operations. Nevertheless, the Management Board remains aware of dynamically changing economic conditions that may affect the market environment in which the Issuer operates. In particular, such factors as the inflation level, the pace of economic growth, financing costs, and the overall condition of the economy may directly influence the demand level for the products and services offered by the Company. Consequently, these changes may in the future impact both the scale of Company's operations and the financial results achieved by the Issuer.

At the same time, the Company's Management Board continuously analyses market conditions and undertakes actions aimed at identifying new development opportunities, including the search for solutions conducive to expanding the scope of the Company's operations and strengthening the Issuer's market position.

I would kindly invite you to review the attached *Annual Separate Financial Statements* and the *Management Board Report on the PATENTUS S.A. Performance* together with the *Statutory Auditor's Report on the Audit of the Annual Separate Financial Statements for the Year 2025*.

Taking this opportunity, I would also like to express my sincere gratitude to all Shareholders for their trust and appreciation of the Company's achievements, and all Customers and Business Partners, for their cooperation and the confidence they place in us.

Józef Duda
President of the Management Board
PATENTUS S.A.