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Polish Financial Supervision Authority

Semi-annual consolidated financial report SCr2023 (year)

(Pursuant to § 60 article 2 and § 62 article 3 of the Minister of Finance Ordinance
of 29th March, 2018)

for issuers of securities engaged in manufacturing, construction, trade or service industries
(type of issuer)

for the first half of the fiscal year 2023 covering the period from 1st January 2023 to 30th June 2023
containing consolidated financial statement in accordance with IFRS / IAS

in the currency PLN

and condensed financial statement in accordance with IFRS / IAS

in the currency PLN

submission date: 30th August 2023

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc. to WNE classification)

43-200

(zip code)

Pszczyna

(town/city)

Górnoślaska

(street)

11

(building number)

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(telephone number)

(32) 210 12 14

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biuro@patentus.pl gielda@patentus.pl

(e-mail)

www.patentus.pl

(www)

638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

(entity authorized to audit)

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	HY1 of 2023	HY1 of 2022	HY1 of 2023	HY1 of 2022
SELECTED FINANCIAL DATA FOR CONSOLIDATED FINANCIAL STATEMENTS				
I. Net revenue from sales	80 817	39 496	17 463	8 519
II. Operating profit (loss)	18 372	648	3 970	140
III. Pre-tax profit (loss)	18 353	138	3 966	30
IV. Net profit (loss)	17 856	409	3 858	88
V. Net profit (loss) attributable to the Parent Company's shareholders	17 831	393	3 853	85
VI. Net profit (loss) attributable to non-controlling interest	24	16	5	3
VII. Total comprehensive income	17 855	409	3 858	88
VIII. Total comprehensive income attributable to the Parent Company's shareholders	17 831	393	3 853	85
IX. Total comprehensive income attributable to non-controlling interest	24	16	5	3
X. Weighted average number of shares (in units)	29 500 000	29 500 000	29 500 000	29 500 000
XI. Book value per share (in PLN / EUR)	4.19	3.46	0.91	0.77

XII. Net profit (loss) per share and diluted net profit (loss) per share attributable to the Parent Company's shareholders (in PLN / EUR)	0.61	0.01	0.13	0.02
XIII. Net cash flows from operating activity	18 116	(3 980)	3 914	(858)
XIV. Net cash flows from investment activity	(838)	24	(181)	5
XV. Net cash flow from financial activity	(314)	3 088	(68)	666
XVI. Total net cash flows	16 964	(868)	3 666	(187)
XVII. EUR / PLN exchange rate used to convert Profit and Loss Statement items and Cash Flow Statement items			4.6280	4.6362
XVIII. Fixed assets	79 223	88 373	17 802	18 881
XIX. Current assets	85 935	60 001	19 310	12 819
XX. Total assets	165 158	148 374	37 112	31 700
XXI. Long-term liabilities	20 420	24 604	4 588	5 257
XXII. Short-term liabilities	20 277	20 950	4 556	4 476
XXIII. Equity	124 461	102 820	27 967	21 967
XXIV. Equity attributable to the Parent Company's shareholders	123 693	102 147	27 794	21 823
XXV. Share capital	11 800	11 800	2 652	2 521
XXVI. Share capital attributable to non-controlling interest	768	673	173	144
XXVII. EUR exchange rate applied to convert assets and liabilities items			4.4503	4.6806
SELECTED FINANCIAL DATA FOR SEPARATE FINANCIAL STATEMENTS				
XVIII. Net revenue from sales	79 922	38 065	17 269	8 210
XXIX. Operating profit (loss)	18 179	494	3 928	107
XXX. Pre-tax profit (loss)	18 169	13	3 926	3
XXXI. Net profit (loss)	17 708	307	3 826	66
XXXII. Total comprehensive income	17 708	307	3 826	66
XXXIII. Weighted average number of shares (in units)	29 500 000	29 500 000	29 500 000	29 500 000
XXXIV. Book value per share (in PLN / EUR)	4.19	3.48	0.91	0.75
XXXV. Net profit (loss) per share and diluted net profit (loss) per share (in PLN / EUR)	0.60	0.01	0.13	0.00
XXXVI. Net cash flows from operating activity	17 667	(3 925)	3 817	(847)
XXXVII. Net cash flows from investment activity	(919)	24	(199)	5
XXXVIII. Net cash flows from financial activity	81	3 056	18	659
XXXIX. Total net cash flows	16 829	(845)	3 636	(182)
XL. EUR / PLN exchange rate used to convert Profit and Loss Statement items and Cash Flow Statement items			4.6280	4.6362
XLI. Fixed assets	78 013	87 098	17 530	18 608
XLII. Current assets	84 654	59 391	19 022	12 689
XLIII. Total assets	162 667	146 489	36 552	31 297
XLIV. Long-term liabilities	19 599	23 682	4 404	5 060
XLV. Short-term liabilities	19 324	20 117	4 342	4 298
XLVI. Equity	123 744	102 690	27 808	21 939
XLVII. Share capital	11 800	11 800	2 652	2 521
XLVIII. EUR exchange rate applied to convert assets and liabilities items			4.4503	4.6806

Individual items of assets and liabilities from the Balance Sheet were converted according to EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of the period 30th June 2023 – PLN 4.4503; 30th June 2022 – PLN 4.6806. Individual items of Profit and Loss Statement and Cash Flow Statement were converted according to the rate being the arithmetic mean of average EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of each month during given reporting period: HY1 2023 – PLN 4.6280; HY1 2022 – PLN 4.6362.

When presenting selected financial data from the semiannual condensed financial statements, the data should be properly described.

Selected financial data from the consolidated balance sheet (consolidated statement of financial position) or the balance sheet (statement of financial position), respectively, are presented at the end of first half of the current fiscal year and at the end of the previous fiscal year, which should be properly described.

This report should be submitted to the Financial Supervision Authority, the company operating regulated market and to the public through an information agency in accordance with the provisions of law.

RAPORT CONTENT

File:	Description:
Semi-annual report on the Capital Group performance.pdf	Semiannual report on the Capital Group performance
Semi-annual consolidated financial statement as at 30 th June 2023.pdf	Semiannual consolidated financial statement
Semi-annual separate financial statement as at 30 th June 2023.pdf	Semiannual separate financial statement
Independent senior auditor report-separate financial statement.pdf	Independent senior auditor report-separate financial statement
Independent senior auditor report-consolidated financial statement .pdf	Independent senior auditor report-consolidated financial statement

SIGNATURES OF THE COMPANY'S REPRESENTATIVES			
Date	Name and Surname	Position/Function	Signature
30 th August 2023	Józef Duda	President of the Management Board	
30 th August 2023	Stanisław Duda	Vice President of the Management Board	