

□ adjusted

Polish Financial Supervision Authority

Semi-annual Consolidated Financial Report SFR 2025 (year)

**(Pursuant to § 61 section 2 and § 63 section 3 of the Minister of Finance Ordinance
of 29th March 2018**

for issuers of securities engaged in manufacturing, construction, trade or service industries
(type of issuer)

for the first half of the fiscal year 2025 covering the period from 1st January 2025 to 30th June 2025
containing consolidated financial statement in accordance with IFRS / IAS

in the currency PLN

and condensed financial statement in accordance with IFRS / IAS

in the currency PLN

submission date: 1st September 2025

PATENTUS SPÓŁKA AKCYJNA

(full issuer name)

PATENTUS S.A.

(abbreviated issuer name)

Electro engineering industry (ele)

(sector acc. to WNE classification)

43-200

(zip code)

Pszczyna

(town / city)

Górnoślaska

(street)

11

(building number)

(32) 210 00 78

(telephone number)

(32) 210 12 14

(fax)

biuro@patentus.pl gielda@patentus.pl

(e-mail)

www.patentus.pl

(www)

638-14-35-033

(Vatin)

273585931

(National Business Registry Number)

(entity authorized to audit)

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	HY1 of 2025	HY1 of 2024	HY1 of 2025	HY1 of 2024
SELECTED FINANCIAL DATA FOR CONSOLIDATED FINANCIAL STATEMENTS				
I. Net revenue from sales	75 168	48 728	17 765	11 285
II. Operating profit (loss)	11 280	7 990	2 666	1 850
III. Pre-tax profit (loss)	12 878	9 265	8 049	2 146
IV. Net profit (loss)	13 515	7 467	3 194	1 729
V. Net profit (loss) attributable to the Parent Company's shareholders	13 544	7 454	3 201	1 728
VI. Net profit (loss) attributable to non-controlling interest	(29)	13	(7)	3
VII. Total comprehensive income	13 515	7 467	3 194	1 729
VIII. Total comprehensive income attributable to the Parent Company's shareholders	13 544	7 454	3 201	1 726
IX. Total comprehensive income attributable to non-controlling interest	(29)	13	(7)	3
X. Weighted average number of shares (in units)	29 500 000	29 500 000	29 500 000	29 500 000
XI. Book value per share (in PLN / EUR)	5.72	5.46	1.35	1.27

XII. Net profit (loss) per share and diluted net profit (loss) per share attributable to the Parent Company's shareholders (in PLN / EUR)	0.46	0.26	0.11	0.08
XIII. Net cash flows from operating activity	18 953	37 850	4 479	8 766
XIV. Net cash flows from investment activity	(22 548)	(41 897)	(5 329)	(9 700)
XV. Net cash flow from financial activity	1 082	(1 066)	256	(247)
XVI. Total net cash flows	(2 512)	(5 113)	(594)	(1 184)
XVII. EUR / PLN exchange rate used to convert Profit and Loss Statement items and Cash Flow Statement items			4.2313	4.3178
XVIII. Fixed assets	96 930	77 854	22 851	18 051
XIX. Current assets	113 632	134 328	26 788	31 145
XX. Total assets	210 562	212 182	49 639	49 196
XXI. Long-term liabilities	12 308	16 007	2 902	3 711
XXII. Short-term liabilities	28 784	34 070	6 786	7 899
XXIII. Equity	169 470	162 105	39 951	37 585
XXIV. Equity attributable to the Parent Company's shareholders	168 661	161 197	39 761	37 375
XXV. Share capital	11 800	11 800	2 782	2 736
XXVI. Share capital attributable to non-controlling interest	809	908	191	211
XXVII. EUR exchange rate applied to convert assets and liabilities items			4.2419	4.3130
SELECTED FINANCIAL DATA FOR SEPARATE FINANCIAL STATEMENTS				
XVIII. Net revenue from sales	71 928	46 862	16 999	10 853
XXIX. Operating profit (loss)	11 431	7 894	2 702	1 828
XXX. Pre-tax profit (loss)	13 066	9 182	3 088	2 127
XXXI. Net profit (loss)	13 710	7 401	3 240	1 714
XXXII. Total comprehensive income	13 710	307	3 204	71
XXXIII. Weighted average number of shares (in units)	29 500 000	29 500 000	29 500 000	29 500 000
XXXIV. Book value per share (in PLN / EUR)	5.71	3.48	1.35	0.81
XXXV. Net profit (loss) per share and diluted net profit (loss) per share (in PLN / EUR)	0.46	0.25	0.11	0.06
XXXVI. Net cash flows from operating activity	19 220	37 340	4 542	8 648
XXXVII. Net cash flows from investment activity	(23 198)	(41 817)	(5 482)	(9 685)
XXXVIII. Net cash flows from financial activity	1 096	(1 066)	259	(247)
XXXIX. Total net cash flows	(2 882)	(5 543)	(661)	(1 284)
XL. EUR / PLN exchange rate applied to convert Profit and Loss Statement items and Cash Flow Statement items			4.2313	4.3178
XLI. Fixed assets	95 271	76 520	22 460	17 742
XLII. Current assets	112 441	132 859	28 507	30 004
XLIII. Total assets	207 712	209 379	48 967	48 546
XLIV. Long-term liabilities	11 379	15 129	2 683	3 508
XLV. Short-term liabilities	27 927	33 724	6 560	7 819
XLVI. Equity	168 506	160 526	39 724	37 219
XLVII. Share capital	11 800	11 800	2 782	2 736
XLVIII. EUR exchange rate applied to convert assets and liabilities items			4.2419	4.3130

Individual items of assets and liabilities from the Balance Sheet were converted according to EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of the period 30th June 2025 – PLN 4.2419; 30th June 2024 – PLN 4.3130. Individual items of Profit and Loss Statement and Cash Flow Statement were converted according to the rate being the arithmetic mean of the average EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of each month during the given reporting period: HY1 2025 – PLN 4.2313; HY1 2024 – PLN 4.3178.

When presenting selected financial data from the semi-annual condensed financial statements, the data should be properly described.

Selected financial data from the consolidated balance sheet (consolidated statement of financial position) or the balance sheet (statement of financial position), respectively, are presented at the end of first half of the current fiscal year and at the end of the previous fiscal year, which should be properly described.

This report should be submitted to the Financial Supervision Authority, the company operating regulated market and to the public through an information agency in accordance with the provisions of law.

RAPORT CONTENT

File:	Description:
Semi-annual report on the Capital Group performance.pdf	Semi-annual report on the Capital Group performance
Semi-annual consolidated financial statement as at 30 th June 2025.pdf	Semi-annual consolidated financial statement
Semi-annual separate financial statement as at 30 th June 2025.pdf	Semi-annual separate financial statement
Independent senior auditor report-separate financial statement2025.pdf	Independent senior auditor report-separate financial statement
Independent senior auditor report-consolidated financial statement2025 .pdf	Independent senior auditor report-consolidated financial statement

SIGNATURES OF THE COMPANY'S REPRESENTATIVES			
Date	Name and surname	Position/Function	Signature
1 st September 2025	Józef Duda	President of the Management Board	
1 st September 2025	Stanisław Duda	Vice President of the Management Board	