□ adjusted

Polish Financial Supervision Authority

Condensed Interim Separate Financial Report SFR 2026
(year)

(Pursuant to Article 61 section 1 point 2 of the Regulation on Current and Interim Information
for issuers of securities engaged in manufacturing, construction, trade or service industries
(type of issuer)

for the first half of the fiscal year 2026 covering the period from 1st January 2026 to 30th June 2026
containing consolidated financial statement in accordance with IFRS / IAS
in the currency PLN
and condensed financial statement in accordance with IFRS / IAS
in the currency PLN

submission date: 1st September 2026

PATENTUS SPÓŁKA AKCYJNA
(full issuer name)

PATENTUS S.A. (abbreviated issuer name)
Electro engineering industry (ele) (sector acc. to WNE classification)

43-200 (zip code)
Pszczyna (town / city)

Górnośląska (street)
11 (building number)

(32) 210 00 78 (telephone number)
(32) 210 12 14 (fax)

biuro@patentus.pl gielda@patentus.pl (e-mail)
www.patentus.pl (www)

638-14-35-033 (Vatin)
273585931 (National Business Registry Number)

(entity authorized to audit)

Legal grounds	Type of information provided by the entity
TRANSD	Confidential information
Data collection body responsible for collecting the information	
Type of information submitted	New (to be used for new information)
Voluntary or mandatory nature of the information submitted	□
Date or commencement of the period to which the information relates	2026-01-01
Date or end of the period to which the information relates	2026-06-30
Personal data flag	□

Legal Entity Identifier (LEI) of the reporting entity – to be completed in the case of legal entities	or	First name and surname of the person who provided the information – to be completed in the case of natural

Legal Entity Identifier (LEI) of the legal entity to which the information relates	Size of the legal entity to which the information relates	Industry sectors in which the natural or legal person to whom the information relates conducts business activities
259400GJ4C1P8NPG8G15	Medium-sized entity (MSE)	(acc. to NACE): C

SELECTED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	HY1 of 2026	HY1 of 2025	HY1 of 2026	HY1 of 2025
SELECTED FINANCIAL DATA FOR CONDENSED INTERIM SEPARATE FINANCIAL STATEMENTS				
I. Net revenue from sales	18 341.00	71 928.00	4 322.00	16 999.00
II. Operating profit (loss)	-10 598.00	11 431.00	-2 498.00	2 702.00
III. Profit (loss) before tax	-10 165.00	13 066.00	-2 396.00	3 088.00
IV. Net profit (loss)	-9 959.00	13 710.00	-2 347.00	3 240.00
V. Total comprehensive income	-9 959.00	307.00	-2 347.00	3 240.00
VI. Weighted average number of shares (in units)	29 500 000.00	29 500 000.00	29 500 000.00	29 500 000.00
VII. Book value per share (in PLN / EUR)	0.509	5.71	1.20	1.35
VIII. Net profit (loss) per share and diluted net profit (loss) per share (in PLN / EUR)	-0.34	0.46	-0.08	0.11
IX. Net cash flows from operating activity	-10 081.00	19 220.00	-2 376.00	4 542.00
X. Net cash flows from investment activity	125.00	-23 198.00	29.00	-5 482.00
XI. Net cash flows from financial activity	8 847.00	1 096.00	2 085.00	259.00
XII. Total net cash flows	-1 109.00	-2 882.00	-261.00	-681.00
XIII. EUR / PLN exchange rate applied to convert Profit and Loss Statement items and Cash Flow Statement items			4.24	4.23
XIV. Fixed assets	120 150.00	95 271.00	27 966.00	22 460.00
XV. Current assets	66 783.00	112 441.00	15 544.00	26 507.00
XVI. Total assets	186 933.00	207 712.00	43 510.00	48 967.00
XVII. Long-term liabilities	20 396.00	11 379.00	4 745.00	2 683.00
XVIII. Short-term liabilities	16 306.00	27 827.00	3 795.00	6 560.00
XIX. Equity	150 241.00	168 506.00	34 970.00	39 724.00
XX. Share capital	11 800	11 800	2 747.00	2 782.00
XXI. EUR exchange rate applied to convert assets and liabilities items			4.29	4.24

Individual items of assets and liabilities from the Balance Sheet were converted according to EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of the period 30th June 2026 – PLN 4.2963; 30th June 2025 – PLN 4.2419. Individual items of Profit and Loss Statement and Cash Flow Statement were converted according to the rate being the arithmetic mean of the average EUR / PLN exchange rates published by the National Bank of Poland prevailing on the last day of each month during the given reporting period: HY1 2026 – PLN 4.2432; HY1 2025 – PLN 4.2313.

RAPORT CONTENT

File:	Description:
Semi-annual Management Board's Report on PATENTUS S.A. Performance for the Period from 1st January to 30th June 2026.pdf	Semi-annual Management Board's Report on PATENTUS S.A. Performance
Semi-annual Condensed Separate Financial Statements as at 30th June 2026.pdf	Semi-annual Separate Financial Statements
Independent Senior Auditor Report – Semi-annual Separate Financial Statement 2026.pdf	Independent Senior Auditor Report – Semi-annual Separate Financial Statement

SIGNATURES OF THE COMPANY'S REPRESENTATIVES			
Date	**Name and surname**	**Position/Function**	**Signature**
1st September 2026	Józef Duda	President of the Management Board	
1st September 2026	Tomasz Duda	Vice President of the Management Board	
1st September 2026	Łukasz Duda	Vice President of the Management Board	